

# AMENDMENT ONE (1) FOR RFP# 0A1278

**DATE AMENDMENT ISSUED: October 31, 2019**

The State of Ohio, through the Department of Administrative Services, Enterprise IT Contracting, for the Ohio Department of Commerce (ODOC) is requesting proposals for:

## **ODOC Unclaimed Property Management System RFP**

The attached is an Amendment for the Request for Proposals listed above. Please use the replacement page(s) contained in the Amendment to replace the corresponding page(s) previously in the Request for Proposals.

Specifications and requirements that have been revised are **highlighted**, **bolded**, surrounded by **\*\*bolded double asterisks\*\*** and, when applicable, ~~strikethrough~~

3. **Offeror Certifications.** The Offeror must complete Attachment 6, Offeror Certification Form.
4. **Supplier Registration.** The State of Ohio has changed the way suppliers register to do business with the State of Ohio. To provide suppliers with an enhanced registration experience, a new Website dedicated to new and existing suppliers is now available. To register to do business in Ohio and to access supplier forms, [click here http://www.supplier.obm.ohio.gov/](http://www.supplier.obm.ohio.gov/). Offerors must provide evidence that they are registered with the Ohio Shared Services to do business in the State of Ohio.
5. **MBE Certification.** Any Offeror proposing an MBE subcontractor certified by the Department of Administrative Services pursuant to ORC 123.151 must provide a copy of their Ohio MBE Certification.
6. **Offeror Profile.** Each Response must include a description of the Offeror capability, capacity, and experience in support of the requirements. The description should include the date the Offeror was established, its leadership, number of employees, number of employees the Offeror will engage in tasks directly related to the Project, and any other background information or relevant experience that will help the State gauge the ability of the Offeror to fulfill the obligations of the Contract.

The Offeror must use the Offeror Profile Summary Form(s) (Attachment **Seven **\*\*Eight\*\*****) and fill them out completely to provide the required information. All Offerors must demonstrate experience to meet each of the applicable mandatory requirement(s) evaluation criteria by including the Offeror mandatory requirement form provided in this RFP. Each Offeror must meet the applicable mandatory requirement(s) in the RFP. If an Offeror does not meet the applicable mandatory requirement(s), the State may reject the Offeror's Proposal as non-responsive.

The Offeror must also use the Offeror Profile Summary Form(s) (Attachment **Seven **\*\*Eight\*\*****) and fill them out completely to provide the required information to demonstrate experience to meet each of the first four scored requirement(s) evaluation criteria by including the Offeror scored requirement form provided in this RFP.

These forms may be duplicated to provide multiple experiences.

The various sections of the Offeror Profile Summary Forms are described below:

### **Experience and Qualifications.**

The Offeror must complete this section to demonstrate that it has the experience needed to meet the RFP's requirements. For each reference, the Offeror must provide the following information:

- **Contact Information.** The Offeror must provide a client contact name, title, phone number, email address, company name, and mailing address. The Offeror also must include the same information for an alternate client contact, in case the State cannot reach the primary contact. Failure to provide this information or providing information that is inaccurate or out of date may result in the State not including the reference in the evaluation process or rejecting the Offeror's Proposal. The contact information given must be for a person within the client's organization and not a co-worker or a contact within the Offeror's organization, subsidiaries, partnerships, etc.
- **Project Name.** The Offeror must provide the name of the project where it obtained the mandatory experience.
- **Dates of Experience.** The Offeror must complete this area with a beginning month and year and an ending month and year to show the length of time the Offeror performed the work, not just the length of time the Offeror was engaged by the reference.
- **Description of the Related Service Provided.** The State will not assume that, since the experience requirement is provided at the top of the page, all descriptions on that page relate to that requirement. The Offeror must reiterate the experience being described, including the capacity in which the work

All other copies of a Proposal may contain copies of the Independent Contractor Acknowledgement form. The Offeror must indicate on the outside of the binder which Proposal contains the originally signed Independent Contractor Acknowledgement form. A current version of the Independent Contractor Acknowledgement form is available at: <https://www.opers.org/forms-archive/PEDACKN.pdf>

**14. Affirmation and Disclosure Form.** The Offeror must complete and sign the Affirmation and Disclosure Form (Attachment ~~Eight~~ **\*\*Nine\*\***) as part of its Proposal.

**15. Acceptance of Attachment Four – General Terms and Conditions.** Offerors must include the entire content of Attachment Four as a single section in their proposal. The Offerors must include a statement at the beginning of the section indicating that the Offeror has read, understands and agrees to the General Terms and Conditions contained in Attachment Four.

**16. Assumptions.** The offeror must list all the assumptions the offeror made in preparing the Proposal. If any assumption is unacceptable to the State, the State may at its sole discretion request that the offeror remove the assumption or choose to reject the Proposal. No assumptions may be included regarding the outcomes of negotiation, terms and conditions, or requirements. Assumptions should be provided as part of the offeror response as a stand-alone response section that is inclusive of all assumptions with reference(s) to the section(s) of the RFP that the assumption is applicable to. Offerors should not include assumptions elsewhere in their response.

**17. Attachment Eleven MLA (if applicable).** If the offeror seeks changes to Attachment Eleven, the Master Contract, the offeror must identify those changes, with the precise alternative language the offeror seeks, and include the markup of the Master Contract as an attachment to its Proposal. Generalized objections to the Master Contract's terms and conditions are not acceptable. The State may reject any Proposal with extensive changes to the Master Contract or with changes that the State finds objectionable. Alternatively, the State may seek to negotiate over proposed changes to attempt to make them acceptable to the State. The State, in its sole and exclusive judgment, will determine whether any changes are acceptable and whether any negotiations make the proposed changes acceptable to the State.

**18. Support Requirements.** The offeror must describe the support it wants from the State other than what the State has offered in this RFP. Specifically, the offeror must address the following:

- Nature and extent of State support required in terms of staff roles, percentage of time available, and so on;
- Assistance from State staff and the experience and qualification levels required; and
- Other support requirements.

The State may not be able or willing to provide the additional support the offeror lists in this part of its Proposal. The offeror therefore must indicate whether its request for additional support is a requirement for its performance. If any part of the list is a requirement, the State may reject the offeror's Proposal, if the State is unwilling or unable to meet the requirements.

**19. Value-Added Services.** The Offeror must describe in detail any Value-Added Services included in their Proposal above the minimum requirements.

**Cost Proposal (must be a separately sealed package).** This RFP includes a Cost Proposal Workbook in Microsoft Excel® format. Offerors may not reformat the State's Cost Proposal Workbook. Each Offeror must complete the Cost Proposal Workbook in the exact format provided. The State may reject any Proposal with a reformatted Cost Proposal Workbook or that is not separately sealed. (See: Part Three: General Instructions, Proposal Submittal.)