

AMENDMENT 1 FOR RFP NUMBER 0A1145

DATE AMENDMENT ISSUED: February 4, 2014

The State of Ohio, through the Department of Administrative Services, Information Technology Procurement Services, for the Department of Transportation (ODOT) is requesting proposals for:

ODOT Planning for OAKS Plus and CPMS

INQUIRY PERIOD BEGINS: January 21, 2015
INQUIRY PERIOD ENDS: February 11, 2015
OPENING DATE: February 18, 2015
OPENING TIME: 1:00 P.M.
**OPENING LOCATION: Department of Administrative Services
IT Procurement Services
Bid Room
4200 Surface Road
Columbus, Ohio 43228**

The attached page(s) represent the Request for Proposals (RFP) amendment for the RFP listed above. Please use replacement pages contained in this document to replace the page(s) previously issued by the State.

Specifications and requirements that have been revised are surrounded by double asterisks, bold type and when applicable, strikethrough.

Conceptual Model – The research team presented a conceptual model similar to the one shown below of an OAKS Plus coupled with a new CPMS and CPDS, with other integrated systems mentioned above.



***The final report for Development of Strategic Enterprise Architecture Design for ODOT is available at:
http://www.dot.state.oh.us/Divisions/Planning/SPR/Research/reportsandplans/Reports/2014/Administration/134756_FR.pdf
www.dot.state.oh.us/Divisions/Planning/SPR/Research/reportsandplans/Reports/2014/Aerial/134756_FR.pdf***

Process Documentation and Process Reengineering – Since the issuance of the above mentioned report, ODOT has initiated process documentation and reengineering activities in the financial, program and project management, and human resource areas. Information from these efforts will be available to support future requirement gathering efforts.

Objectives. The State has the following objectives that it wants the Work to fulfill, and it will be the Contractor's obligation to ensure that the Work meets these objectives:

- Develop systems requirements and implementation strategies that, when implemented, will:
 - Eliminate ODOT legacy systems that are difficult to maintain;
 - Allow ODOT to retire its aging mainframe;

distinct projects, tasks, or reports and activities that will be consultative and billed on the basis of time and materials or as a deliverable completion as agreed to by the State and the Contractor.

Calendar of Events. The schedule for the RFP process and the Work is given below. The State may change this schedule at any time. If the State changes the schedule before the Proposal due date, it will do so through an announcement on the State Procurement Website's question and answer area for this RFP. The Website announcement will be followed by an amendment to this RFP, also available through the State's Procurement Website. After the Proposal due date and before the award of the Contract, the State will make schedule changes through the RFP amendment process. Additionally, the State will make changes in the Work schedule after the Contract award through the change order provisions in the General Terms and Conditions Attachment to this RFP. It is each prospective offeror's responsibility to check the Website question and answer area for this RFP for current information regarding this RFP and its Calendar of Events through award of the Contract.

Dates:

Firm Dates

RFP Issued:	January 21, 2015
Inquiry Period Begins:	January 21, 2015
Pre-Proposal Conference Date:	January 27, 2015 at 9:00 a.m.
Inquiry Period Ends:	February 11, 2015, at 8:00 a.m.
Proposal Due Date:	**February 2518, 2015, at 11:00 a.m.**
All Deliverables Due Date:	AUGUST 31, 2015

Estimated Dates

Award Date:	March 25, 2015
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Estimated Work Dates

Work Begins:	April 13, 2015
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There are references in this RFP to the Proposal due date. Unless it is clearly provided to the contrary in this RFP, any such reference means the date and time (Columbus, Ohio local time) that the Proposals are due and not just the date.

PART TWO: STRUCTURE OF THIS RFP

Organization. This RFP is organized into five parts and has 11 attachments. The parts and attachments are listed below. There also may be one or more supplements to this RFP listed below.

Parts:

- Part 1 Executive Summary
- Part 2 Structure of this RFP
- Part 3 General Instructions
- Part 4 Evaluation of Proposals
- Part 5 Award of the Contract

Attachments:

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| Attachment One | Evaluation Criteria |
| Attachment Two | Work Requirements and Special Provisions |
| Attachment Three | Requirements for Proposals |
| Attachment Four | General Terms and Conditions |
| Attachment Five | Sample Contract |
| Attachment Six | Offeror Certification Form |
| Attachment Seven | Offeror Profile |
| Attachment Eight | Standard Affirmation and Disclosure Form, Executive Order 2011-12K |

SUPPLEMENT ONE OAKS OVERVIEW

PeopleSoft Modules, Versions and Associated Third Party Elements

The current PeopleSoft environment and its associated software licenses are owned by the State and support/maintenance fees are current with Oracle (formerly PeopleSoft). The following table is a representation of software versions and supporting tools which are a part of OAKS current form and the versions following the completion of technology upgrade/refresh activities scheduled to complete in June of 2015.

		FSCM	HCM	EPM	CRM	ELM	Portal
Current OAKS Configuration	PeopleSoft	8.8	9.1	8.9, 9.0, 9.1	9.0	9.0	9.1
	PeopleTools	8.46	8.51	8.46, 8.50, 8.51	8.49	8.49	8.51
	Web/App OS	Windows 2003	Windows 2008	Windows 2003/2008	Windows 2003	Windows 2003	Windows 2008
	Database	10gR2	11gR1	10gR2, 11gR1	10gR2	10gR2	10gR2
	DB OS	HP UX 11.23					
	Storage	HP EVA 8400					
Versions Following Refresh Effort	PeopleSoft	8.8	9.1	8.9, 9.0, 9.1	9.0 / TBD	9.0	9.1
	PeopleTools	8.52	8.53	8.52 for 8.9, 8.53	8.53 / NA	8.53	8.53
	Web/App OS	Oracle Enterprise Linux x86-64 OEL 5.8					
	Database	12c	12c	12c	12c	12c	12c
	DB OS	Oracle Enterprise Linux x86-64 OEL 5.8					
	Storage	Oracle ZFS					

*****Note:** The OAKS Financials application is currently being upgraded from version 8.8 to 9.2, image 8. The PeopleTools version that 9.2 will be released on is 8.53.***

Product	Implemented and Licensed Modules
EPM	<p><u>Implemented Modules</u> Planning and Budgeting</p> <p><u>Licensed Modules</u> CRM Warehouse, EPM Foundation, EPM Portal Pack, Financial Warehouse, HCM Warehouse, Performance Mgmt. Warehouse, Planning and Budgeting, Project Portfolio Management, Scorecard, Supplier Rating System, Supply Chain Warehouse, Workforce Profile Mart, Workforce Rewards</p>

SUPPLEMENT ONE OAKS OVERVIEW

Product	Implemented and Licensed Modules
FIN	<p><u>Implemented Modules</u> General Ledger, Receivables, Payables, Asset Management, Billing, Contracts (Procurement) Purchasing, eProcurement, Strategic Sourcing, Expenses and eSupplier Connection</p> <p><u>Licensed Modules</u> General Ledger, Receivables, Payables, Asset Management, Project Costing, Contracts (Procurement), Grants, Cash Management, eSettlements, Financials Portal Pack, Expenses, Resource Management, eSupplier Connection, Supply Chain Portal Pack, Catalog Management, Billing, Purchasing, eProcurement, Strategic Sourcing, Financial Gateway, Services Procurement, Supplier Rating System</p>
HCM	<p><u>Implemented Modules</u> Administer Workforce, Human Resources, Base Compensation. Payroll for North America, Base Benefits, Benefits Administration, Time and Labor, ePay, eProfile, eProfile Manager Desktop, eBenefits, Position Management, Health and Safety ePerformance</p> <p><u>Licensed Modules</u> Administer Workforce, Human Resources, Payroll for North America, Base Benefits, Benefits Administration, Time and Labor, ePay, Directory Interface, Candidate Gateway, Talent Acquisition Mgr., eProfile, eProfile Manager Desktop, eDevelopment, eBenefits, ePerformance, HRMS Portal Pack, Absence Management, Career Planning, Health and Safety, Labor Relations, Position Management, Base Compensation, Profile Management, Salary Planning, Succession Planning, Training Administration</p>
ELM	<p><u>Implemented Modules</u> Learner & Manager Self-Service, Enrollment, Catalog Management, eLearning, Curriculum and Certifications, Attendance and Grading, Learning Requests, Training Plans, Approval Framework, Resource Management, Learning Environments & Learner Groups</p> <p><u>Licensed Modules</u> Enterprise Learning Management (ELM is a single implemented and licensed module)</p>
CRM	<p><u>Implemented Module</u> IT Help Desk, CTI Integration, Support, Support for Customer Self Service</p> <p><u>Licensed Modules</u> Employee Self-Service, Portal Pack, CTI Integration, Help Desk, Help Desk for Employee Self Service, Support, Support for Customer Self Service</p>
Shared Services Instance CRM	<p><u>Licensed and Implemented</u> Support for Self Service CTI Integration Multi-Channel Interactions Online Marketing InfoSync Server</p>

PeopleTools is installed across the various PeopleSoft server tiers and consists of a range of software components. These components are shown in the following table.

Product	Purpose
BEA Tuxedo	Transaction processing environment that supports the application server, process scheduler, and the sub-modules in each including report distribution server and event notifications manager.
SQR	Reporting and processing language (HCM and Financials)
Microfocus Cobol	Runtime environment for Cobol programs such as Pay Calc and Budget Check
BEA Weblogic	Java application server that hosts the PeopleSoft servlets: <ul style="list-style-type: none"> • psc, psp – http web servlets • psreports – reporting servlet • psigw – integration broker gateway servlet
Java	Java runtime environment for Weblogic, and custom integrations
Crystal Reports	Reporting language
nVision	Excel like reporting tool used for financial reporting, bundled with PeopleSoft