



STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

MANDATORY USE CONTRACT FOR: OHIO EDUCATION RESEARCH CENTER

CONTRACT NUMBER: CSP905512

EFFECTIVE DATES: 03/05/12 TO 09/24/14

* Renewal through 09/24/17

The Department of Administrative Services has accepted Proposals submitted in response to Request for Proposal (RFP) No. CSP905512 that opened on February 1, 2012. The evaluation of the Proposal responses has been completed. The Offeror listed herein has been determined to be the highest ranking Offeror and has been awarded a Contract for the services listed. The respective Proposal response including, Contract Terms & Conditions, any Proposal amendment, special Contract Terms & Conditions, specifications, pricing schedules and any attachments incorporated by reference and accepted by DAS become a part of this Services Contract.

This Requirements Contract is effective beginning and ending on the dates noted above unless, prior to the expiration date, the Contract is renewed, terminated, or cancelled in accordance with the Contract Terms and Conditions.

This Requirements Contract is available to the Ohio Department of Education as applicable.

The agency is eligible to make purchases of the contracted services in any amount and at any time as determined by the agency. The State makes no representation or guarantee that department will purchase the volume of services as advertised in the Request for Proposal.

Questions regarding this and/or the Services Contract may be directed to:

Therese Gallego, CPPB
therese.gallego@das.state.oh.us

This Requirements Contract and any Amendments thereto are available from the DAS Web site at the following address:

www.ohio.gov/procure

*Indicates renewal effective 09/25/16.

REVISIONS TO TERMS AND CONDITIONS

1. Pages 30 and 49, Declaration Regarding Material Assistance/Non-assistance to a Terrorist Organization (DMA): As a state institution of higher education as defined in section 3345.011 of the Revised Code, the Declaration Regarding Material Assistance/Non-assistance to a Terrorist Organization (DMA) provisions in Attachment Two: Requirements of Proposal and in Attachment Three: General Terms And Conditions, Part Seven: Law & Courts do not apply to Contractor and are hereby deleted.
2. Page 41, Confidentiality. Paragraph 3 shall be amended to read:

The Contractor will not be liable for any unintentional disclosure of Confidential Information that results despite the Contractor's exercise of at least the same degree of care as it normally takes to safeguard its own secrets.
3. Pages 41 to 43, Handling of the State's Data. The following sentence shall be added after the last paragraph of this section on page 43:

Contractor will exercise at least the same degree of care as it normally takes to safeguard its own data.
4. Page 43, Ownership of Deliverables. The first sentence of Paragraph 1 shall read as follows: With the exception of any discoveries, inventions or patents for which Contractor retains all rights and interests pursuant to Section 3345.14 of the Revised Code, all deliverables produced by the Contractor and covered by this Contract, including any software modifications, and documentation, shall be owned by the State, with all rights, title, and interest in all intellectual property that come into existence through the Contractor's custom work being assigned to the State. State grants Contractor the right to use deliverables for its internal research and education purposes.
5. Page 45, General Warranties. Paragraph 1 shall read:

The Contractor warrants that the recommendations, guidance, and performance of the Contractor under this Contract will: (1) Be in accordance with sound professional standards and the requirements of this Contract and without any material defects; (2) Unless otherwise provided in the RFP, be the work solely of the Contractor; and (3) No Deliverable will knowingly infringe on the intellectual property rights of any third party.
6. Page 46, Indemnity. As a state institution of higher education as defined in section 3345.011 of the Revised Code, the Indemnity provisions in Attachment Three, General Terms and Conditions, Part Four: Representations, Warranties, and Liabilities do not apply to Contractor and are hereby deleted.

COST SUMMARY FORM

Ohio Education Research Center – Race to the Top
 CSP905512
 UNSPSC CATEGORY CODE: 86000000

OAKS ITEM NUMBER: 21449

Deliverable	Not to Exceed Cost FY2012 (Year 2)	Not to Exceed Cost FY2013 (Year 3)	Not to Exceed Cost FY2014 (Year 4)	Not to Exceed Cost FY2015 (Year 5)	Not to Exceed Cost FY2016 (Year 6)	Not to Exceed Cost FY2017 (Year 7)	Total
1. Project Plan	\$134,556	\$473,495	\$584,879	\$0			\$1,192,930
2. Research Agenda Committee	\$722,644	\$443,705	\$332,321	\$300,000			\$1,798,670
3. Research Design Plan	\$33,000	\$33,000	\$33,000	\$250,000			\$349,000
4. Annual Research Report	\$25,000	\$115,000	\$115,000	\$60,000			\$315,000
5. RttT Implementation and Impact Case Studies	\$211,200	\$211,200	\$211,200	\$0			\$633,600
6. Teach Ohio Evaluation	\$49,500	\$44,550	\$44,550	\$0			\$138,600
7. Best Practices Repository	\$88,000	\$88,000	\$88,000	\$0			\$264,000
8. Annual Conference	\$4,950	\$17,450	\$22,400	\$50,000			\$94,800
9. Educational Options Study					\$75,000		\$75,000
10. School Improvement and Performance Research					\$250,000		\$250,000
11. Teachers and Leaders Research					\$120,000		\$120,000
12. Student Success Factors					\$350,000	\$350,000	\$700,000
13. *Ohio Longitudinal Data Archive & Policy Analyses					*\$175,000	\$100,000	*\$275,000

*Indicates addition of funds to Deliverable 13 effective 05/20/16.

Deliverable	Not to Exceed Cost FY2012 (Year 2)	Not to Exceed Cost FY2013 (Year 3)	Not to Exceed Cost FY2014 (Year 4)	Not to Exceed Cost FY2015 (Year 5)	Not to Exceed Cost FY2016 (Year 6)	Not to Exceed Cost *FY2017 (Year 7)	Total
14. Curriculum Research					\$8,700		\$8,700
Total Not-To-Exceed Cost per Fiscal Year	\$1,268,850	\$1,426,400	\$1,431,350	\$660,000	*\$978,700	\$450,000	\$6,215,300
Total Not-To-Exceed Project Cost							\$6,215,300

Expanded deliverables for FY2013 and FY2014

2. Research Agenda Committee
 - a. Conduct further formative and summative analyses of Years 3 and 4 of the Community Edition of the Teacher Student Data Linkage (TSDL)
 - b. Complete an evaluation of the implementation of the Student Learning Objectives (SLO)
4. Annual Research Report
In-depth analysis and additional reporting of Ohio's progress on the five leading indicators as defined in Ohio's RtT application.
8. Expansion of OERC conference

Expanded deliverables for FY2015

2. Research Agenda Committee and 3. Research Design Plan: Complete on-going research and continue to build and enhance the Ohio Longitudinal Data Archive (OLDA)
2. Research Agenda Committee: Complete on-going research related to teacher performance and student growth measures, specifically the impact of virtual charter schools on student growth and patterns of value-added scores for teachers of low-performing students. Complete the next phase of the ONET evaluation.
4. Annual Research Report: In-depth analysis and additional reporting of Ohio's progress on the five leading indicators as defined in Ohio's Race to the Top application
8. Expansion of OERC Conference in FY2015

*Expanded deliverables for FY2016 and FY2017

9. Educational Options Study: Complete an evaluation of the John Peterson Scholarship Program.
10. School Improvement Research: Complete a study on Ohio's school improvement system.
11. Teacher and Leaders Research: Complete a study of the Ohio Resident Educator Program. Complete on-going research on the student growth measures.
12. Student Success Factors: Continued development and support in the deployment of the Student Success Dashboard and clearinghouse for identification and intervention for at-risk students.
13. Ohio Longitudinal Data Archive and Policy Analyses: Continue to build and enhance the Ohio Longitudinal Data Archive (OLDA). Complete various policy analyses on an as-needed basis.
14. Curriculum Study: Complete a study on the implementation of instruction in financial literacy.

*Indicates correction of FY16 total effective 09/25/16.

CONTRACTOR INDEX

CONTRACTOR AND TERMS:

BID CONTRACT NO.: CSP905512-1



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CONTRACTOR'S CONTACT:

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*Indicates change 10/05/15.

SUMMARY OF AMENDMENTS

Amendment Number	Effective Date	Description
7	09/25/16	To renew the contract for an additional twelve (12) months, beginning September 25, 2016 through September 24, 2017 and correct FY16 total on Cost Summary page.
6	05/20/16	To add funds to Deliverable 13.
5	10/29/15	To correct date in cost table on page 4 and to re-number the deliverables in the narrative to match the numbers in the table.
4	10/05/15	To expand selected deliverables and add the budget for FY2016 and FY2017.
3	03/13/15	To expand selected deliverables and add budget for FY15.
2	09/25/14	To renew the contract for an additional twenty-four (24) months, beginning 09/25/14 through 09/24/16.
1	04/22/13	To expand selected deliverables for FY13 and FY14.