



REQUEST FOR INFORMATION (RFI)

This Request for Information (RFI) is being issued by the Ohio Department of Taxation (ODT) for:

PeopleSoft Upgrade

Release Date: December 3, 2020

Response Due Date and Time: December 23, 2020

12-3-2020

Request for Information PeopleSoft Upgrade

Section I- Purpose:

The Ohio Department of Taxation (ODT) releases this Request for Information (RFI) for the purpose of obtaining information and recommendations for upgrade to the current PeopleSoft application. Information that any interested party wishes to submit will be done so voluntarily and with the understanding that this RFI is for information gathering purposes only and is not a formal solicitation. A formal procurement, such as a Request for Proposals (RFP) or Request for Quote (RFQ) may be issued as a result of, and subsequent to, this RFI.

ODT is interested in receiving information from interested vendors or any other source of information. Cost information provided by vendors will be used solely for the purposes of performing a market analysis for the acquisition of the necessary products and services. ODT is primarily focused on seeking a timeframe and cost for an upgrade to ODT's current PeopleSoft platform.

Section III- Current PeopleSoft (People Tools 8.53)/FSCM 9.1 Environment

Regions (9 Regions)

- Development 1, 2 & 3
- Story Acceptance
- Verification
- System Integration
- Quality Assurance 1 & 2
- Production

Operating Systems

- IBM AIX on POWER Systems (64-bit) - AIX 6.1.0.0 (production)
- Microsoft Windows x64 (64-bit) - Windows 2012R2 (dev)

Application Server

- IBM WebSphere Application Server - 8.5.0.1 (production) (On AIX)

Database

- Oracle - 12.1.0.2c

Desktop

- Google Chrome - 86.0.4240.111 (Official Build) (64-bit)
- Microsoft Edge - 44.18362.449.0 (MS Edge HTML = 18.18363)
- Microsoft Internet Explorer - 11.1139.18362.0
- Microsoft Excel - MS 365 MSO 16.0.13328.20262 32-Bit
- Microsoft Word - MS 365 MSO 16.0.13328.20262 32-Bit

- Microsoft SQL Server Client - 2012
- Oracle Database Client - 12.1.0.2c

LDAP

- IBM directory Server - 8.1

JAVA Version

- IBM J9 VM (build 2.6, JRE 1.7.0 AIX ppc64-64 20120322_106209 (JIT enabled, AOT enabled) (production)

PeopleSoft modules used

- General Ledger
- Project Costing

ODT Custom Programs (List available upon request if needed)

- **Number of SQR Processes:** 69
- **Number of Application Engine Programs:** 30
- **Number of Components:** 46
- **Number of Pages:** 39
- **JAVA Components:** Packages = 6, JAVA Classes = 93

Section III- Solution Information Requested:

Please respond in detail to each of the following questions:

1. What is the estimated cost and timeline to fully implement a PeopleSoft upgrade for the above-described environment?
2. If needed, please include a brief description of your process for implementation.

Other:

3. Please provide any other relevant solution information that is not detailed above.

Section IV - Response Details:

Respondents should note that no contract will be awarded pursuant to this RFI and that responding to, or not responding to, this RFI will neither increase nor decrease any respondent's chance of being awarded a contract from a subsequent solicitation by ODT. Please be advised as well that the contents of your response will be considered public information and will be made available upon request by interested parties.

All responses and other material submitted will become the property of ODT and may be returned only at ODT's option. Proprietary information should not be included in a response or supporting materials because ODT will have the right to use any materials or ideas submitted in any response without compensation to the supplier.

ODT may reject any response if the supplier takes exception to the terms and conditions of this RFI.

Proposal Format

Respondents shall adhere to the proposal format provided below, organized by section.

Section 1: Cover letter

Section 3: Executive summary including estimated timeline and process

Section 8: Cost Structure (Estimate)

Clarifications and Additional Information

ODT may request clarifications or additional information from any respondent that provides a response to this RFI.

Inquiries

Inquiries regarding this process, the submission of general or specific information, including the need for any information from agency staff, and any and all other questions shall be submitted in writing by way of e-mail only to Kerrie Ryan (Email: Kerrie.Ryan@tax.state.oh.us), and copy

Eric.Benson@tax.state.oh.us. E-mail format for inquiries is the only acceptable format.

Include:

- “RFI#3 – PeopleSoft Upgrade” as the subject line of your e-mail inquiry.
- Also include in the e-mail: the company name, address, contact name, contact telephone and e-mail address.

Responses

The agency does not intend to award a contract on the basis of responses, nor otherwise pay for the preparation of any information submitted or for the agency’s use of such information. Acknowledgment of receipt of responses will be made, but respondents will not be notified of the agency's evaluation of the information received.

Please send e-mail responses to:

Kerrie Ryan

Ohio Department of Taxation

E-mail: kerrie.ryan@tax.state.oh.us

And

Eric Benson

Ohio Department of Taxation

E-mail: eric.benson@tax.state.oh.us

Please submit one (1) electronic original Microsoft Word (unprotected) copy and one (1) electronic original Adobe PDF (unprotected) copy of your submission.

E-mail format for responses are the only acceptable format. Include “RFI#3 PeopleSoft Upgrade” as the subject line of your e-mail response. Include the company name, address, contact name, contact telephone and e-mail in the body of the e-mail. The deadline for written responses is December 23, 2020 at 5:00 PM Eastern Standard Time.