The Partnership for Assessment of Readiness for College and Careers (PARCC) Operational Assessments

Payment Schedule

Each PARCC Governing State wishing to purchase Services from Contractor pursuant to the Price Agreement shall be responsible for making monthly payments to the Contractor according to this SOW Attachment 4 Payment Schedule. The terms of SOW Attachment 3 Compensation shall govern the calculation of Annual State Total Contract Value. The Total Percentage of Annual State Total Contract invoiced each month (as represented in the last column in the Payment Schedule), is a percentage of the Annual State total Contract Value. The total payments owed to Contractor shall be subject to a final reconciliation, and resulting invoice, pursuant to Paragraph 23 of SOW Attachment 3.

PAYMENT SCHEDULE TABLE FOLLOWS

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
07/30/14	1	Program Management	PROJECT MANAGEMENT PLAN Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	15%
	2	Test Development	OPERATIONAL YEAR 1 TEST DEVELOPMENT PLAN Maintenance of PARCC assessment specifications, Annual Test Development Plan, Annual Data Review Plan, Review Schedule to PARCC, Meeting plans for Sept meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	3	Assessment Administration	AI RESEARCH DESIGN FORM PULL PLAN Test Construction Specifications, Form Design Templates, Print Specifications, Packaging Specifications, Pre-ID specifications	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	4	Psychometric Services	DRAFT RESEARCH STUDY PLANS	Deliverables posted to PARCC sharepoint site. Evidence of posting	
	5	Reporting	N/A	N/A	
	6	Standard Setting	Plan for PLDs, timeline for meeting logistics, deliver planned methodology, quality plan, study plans for studies 1-3, draft study report study 2	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
08/29/14	7	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	5%
	8	Test Development	Maintenance of PARCC assessment specifications	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	9	Assessment Administration	Forms review meeting plans, Forms review training materials drafts	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	10	Psychometric Services	N/A	N/A	
	11	Reporting	N/A	N/A	
	12	Standard Setting	Draft Study report for Study 1, Final report study 2	Deliverables posted to PARCC sharepoint site. Evidence of posting.	

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
09/30/14	13	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Quarterly Financial Report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	5%
	14	Test Development	Maintenance of PARCC assessment specifications	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	15	Assessment Administration	N/A	N/A	
	16	Psychometric Services	Privacy and Security Plan	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	17	Reporting	N/A	N/A	
	18	Standard Setting	Draft Study report for study 3, Final study report study 1	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
10/30/14	19	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	6%
	20	Test Development	Maintenance of PARCC assessment specifications, Evidence of Sept meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	21	Assessment Administration	Forms review training final, Training Materials Fall Block, Student and Org Data Fall Block, Enrollment Report by State. Mock Data test plan, Test data meeting plan, Fall Block Scoring specifications	Deliverables posted to PARCC sharepoint site and/or PearsonAccess. Evidence of posting.	
	22	Psychometric Services	Specifications for Data Forensics for Fall Block	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	23	Reporting	N/A	N/A	
	24	Standard Setting	Final Study report study 3	Deliverables posted to PARCC sharepoint site. Evidence of posting.	

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
11/28/14	25	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	7%
	26	Test Development	Maintenance of PARCC assessment specifications , Plans for Jan meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	27	Assessment Administration	Spring Student and org Data, Spring enrollment report by State. Fall printed forms, answer documents, reference sheets and manipulatives. Deliver Mock Data, High School Practice Tests, Automated Scoring Study Report.	Deliverables posted to PARCC sharepoint site. Evidence of posting. Hard copies of Paper forms. High School Practice Tests available on TestNav.	
	28	Psychometric Services	N/A	N/A	
	29	Reporting	N/A	N/A	
	30	Standard Setting	N/A	N/A	
12/30/14	31	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Quarterly Financial Report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	8%
	32	Test Development	Maintenance of PARCC assessment specifications , Plans for Feb meetings		
	34	Assessment Administration	**SUCCESSFULLY DELIVER FALL BLOCK PBA SCHEDULED ASSESSMENTS (with the exception of Integrated Math 1, 2 and 3).** Forms management Metadata, , Fall Computer forms, Spring Paper forms, Fall PBA Large Print and Braille, Deliver Test Materials Complete for Fall PBA. Packaging Specifications Spring, Grades 3-8 Mathematics Practice Tests..	*REFERENCE SPECS THAT MUST BE MET* Deliverables posted to PARCC sharepoint site and/or PearsonAccess. Evidence of posting. Practice Tests posted to TestNav. Hard copies of paper forms.	
	35	Psychometric Services	N/A	N/A	
	36	Reporting	Final PARCC Report Design	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	37	Standard Setting	N/A	N/A	

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
01/30/15	38	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	7%
	39	Test Development	Maintenance of PARCC assessment specifications , Plans for March meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	40	Assessment Administration	**SUCCESSFULLY DELIVER FALL BLOCK EOY SCHEDULED ASSESSMENTS** (with the exception of Integrated Math 1, 2 and 3). Forms management Metadata, Administrative Metadata Fall Block, Fall Computer forms, Fall test Data Meetings evidence, Fall EOY Large Print and Braille, Deliver Test Materials Complete for Fall EOU. Spring Training Materials, Final Evidence of Forms pull meetings, Scoring Specifications Spring, Mock Data review plans for Spring, Forms Metadata Spring, Grades 3-8 ELA Practice Tests	Deliverables posted to PARCC sharepoint site and/or PearsonAccess. Evidence of posting. Practice Tests posted to TestNav. Hard copies of paper forms.	
	41	Psychometric Services	Specifications for Data Forensics for Spring Traditional & Block Administrations	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	42	Reporting	N/A	N/A	
	43	Standard Setting	N/A	N/A	
2/27/2015	44	Program Management	Project Management Plan; Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes	Deliverables posted to PARCC sharepoint site. Evidence of posting.	7%
	45	Test Development	Maintenance of PARCC assessment specifications , Plans for April meetings, Evidence of Jan Meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	46	Assessment Administration	N/A	N/A	
	47	Psychometric Services	N/A	N/A	
	48	Reporting	N/A	N/A	
	49	Standard Setting	N/A	N/A	

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
03/30/15	50	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Quarterly Financial Report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	11%
	51	Test Development	Maintenance of PARCC assessment specifications , Data review plan, Plans for May meetings, Evidence of Feb meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	52	Assessment Administration	Scored responses fall Block, Rule based distribution Fall Block, Missing materials report Fall, Mock Data files Spring	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	53	Psychometric Services	Data Forensics Report Fall Block	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	54	Reporting	Timeline for reporting tasks and workflows, Reporting Plan	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	55	Standard Setting	N/A	N/A	
04/30/15	56	Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Annual Program Review; Annual Accounting Report, Quality metrics delivered with Annual report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	6%
	57	Test Development	Maintenance of PARCC assessment specifications , Plans for June Meetings, Evidence of March Meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
	58	Assessment Administration	**SUCCESSFULLY DELIVER SPRING TRADITOINAL PBA PERFORMANCE BASED ASSESSMENTS** Mock Data Meeting evidence, Rangefinding responses fall, Fall training sets, Fall Validity sets, Computer based forms Spring block, Paper forms spring block.	Deliverables posted to PARCC sharepoint site and/or PearsonAccess. Evidence of posting. Practice Tests posted to PearsonAccess. Hard copies of paper forms.	
	59	Psychometric Services	N/A	N/A	
	60	Reporting	N/A	N/A	
	61	Standard Setting	Plan for participants by State.	Deliverables posted to PARCC sharepoint site. Evidence of posting.	

Monthly Invoice Date	Line Number	Milestone Component	Milestone Description	Evidence of Completion or Progress of Milestone/Deliverable	Total Percentage of Annual State Total Contract Value Invoiced***
05/29/15		Program Management	Project Management Plan,Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Annual Program Review; Annual Accounting Report, Quality metrics delivered with Annual report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	7%
		Test Development	Maintenance of PARCC assessment specifications , Plans for June meetings, Evidence of April Meetings, Annual Test Development plan, Annual data review Plan, Annual Review Schedule to PARCC , Plans for July Meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
		Assessment Administration	**SUCCESSFULLY DELIVER SPRING TRADITOINAL EOY AND SPRING BLOCK PBA ASSESSMENTS** Spring Test Admin, Deliver Spring test books, answer docs, ref sheets and manipulatives, Spring Large print and braille, Deliver Spring Materials, Forms Management Metadata schema posted	Deliverables posted to PARCC sharepoint site and/or PearsonAccess. Evidence of posting. Hard copies of paper forms.	
		Psychometric Services		N/A	
		Reporting	N/A	N/A	
		Standard Setting	N/A	N/A	
06/30/15		Program Management	Bi-Weekly Program Dashboard; Weekly Program Management Report; Monthly Risk Register; Monthly Program Schedule; Monthly Risk Register; Meeting Agendas and Notes; Quarterly Financial Report	Deliverables posted to PARCC sharepoint site. Evidence of posting.	16%
		Test Development	Maintenance of PARCC assessment specifications and delivery to PARCC, Evidence of May Meetings, Plans for August Meetings, Evidence May Meetings	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
		Assessment Administration	**SUCCESSFULLY DELIVER SPRING BLOCK EOY ASSESSMENTS** Form pull plans, Forms pull schedule	Deliverables posted to PARCC sharepoint site. Evidence of posting.	
		Psychometric Services		N/A	
		Reporting	N/A	N/A	
		Standard Setting	Meeting planning documents for standard setting	Deliverables posted to PARCC sharepoint site. Evidence of posting.	

*** See Payment Terms for Definitions

END YEAR ONE 100%