

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 5

TO: OHIO DEPARTMENT OF EDUCATION
FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES
SUBJECT: CONTRACT FOR K-8 ASSESSMENT SYSTEM AND THE K-12 OHIO TEST OF ENGLISH LANGUAGE ACQUISITION (OTELA) ASSESSMENT SYSTEM

Attached are pages 3 through 8 and 10 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

This amendment is issued to amend the contract pricing for fiscal year 2013.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Therese Gallego, CPPB
therese.gallego@das.state.oh.us

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

11174
American Institutes for Research
1000 Thomas Jefferson Street NW
Washington, DC 20007-3835

* Indicates change 03/18/13.

Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
	PROJECT MANAGEMENT/COORDINATION								
1	Monitoring								
SUBTOTAL		\$0	\$279,623	\$206,879	\$210,339	\$212,838	\$215,798	\$218,839	\$222,013
2	Consultant Services								
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$46,887	\$0	\$0
3	ODE Contractor Coordination		\$0						
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$0	\$8,232	\$8,232
	ASSESSMENT SYSTEM OVERSIGHT								
4	Oversight Committees								
SUBTOTAL		\$0	\$146,205	\$150,593	\$155,110	\$158,211	\$162,958	\$167,845	\$172,882
	ITEM DEVELOPMENT								
*5	Targeted Item Development								
SUBTOTAL		\$0	\$68,220	\$56,730	\$111,774	\$116,522	\$76,033	\$78,314	\$80,672
6	Item Writer Training								
SUBTOTAL		\$0	\$54,211	\$55,838	\$70,031	\$58,663	\$60,423	\$62,236	\$64,102
*7	Initial Drafts of Items								
SUBTOTAL		\$0	\$1,251,635	\$1,058,323	\$528,000	\$1,032,746	\$1,395,053	\$1,436,903	\$1,480,018
*8	Fairness/Sensitivity Committee (FSC)								
SUBTOTAL		\$0	\$177,206	\$179,291	\$48,409	\$115,023	\$197,511	\$203,432	\$209,539
*9	Content Advisory Committees (CAC)								
SUBTOTAL		\$0	\$510,236	\$455,537	\$486,117	\$315,004	\$568,705	\$585,767	\$603,332
*10	Content Expert Review								
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$79,049	\$81,420	\$83,861
*11	Develop and Maintain Item Bank								
SUBTOTAL		\$0	\$171,231	\$175,594	\$180,864	\$184,891	\$190,858	\$196,577	\$202,465

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
	FORMS DEVELOPMENT								
*12	Develop Field Test Forms								
SUBTOTAL		\$0	\$989,067	\$1,018,726	\$1,040,605	\$645,632	\$1,404,212	\$1,340,109	\$1,380,317
*13	Drafts of Operational Test Forms								
SUBTOTAL		\$0	\$177,370	\$327,477	\$172,713	\$176,422	\$380,657	\$392,068	\$403,829
*14	First Copies of the Special Versions								
SUBTOTAL		\$0	\$485,470	\$484,566	\$499,095	\$509,086	\$664,171	\$684,086	\$704,643
15	Ancillary Test Administration Materials								
SUBTOTAL		\$0	\$397,391	\$388,000	\$399,637	\$407,633	\$419,858	\$432,458	\$445,430
	PRODUCTION								
*16	Operational OAT and OTELA Tests and Special Versions								
SUBTOTAL		\$0	\$3,994,944	\$3,918,068	\$4,035,619	\$4,196,719	\$4,600,591	\$4,594,271	\$4,884,936
*17	OAT Half-length Practice Test Materials								
SUBTOTAL		\$0	\$856,983	\$345,042	\$58,863	\$60,041	\$373,377	\$384,578	\$396,115
	DISTRIBUTION/COLLECTION								
*18	Package and Distribute OAT and OTELA								
SUBTOTAL		\$0	\$2,512,484	\$2,592,175	\$2,669,940	\$2,723,340	\$2,960,745	\$3,049,567	\$3,141,054
*19	Collect all OAT and OTELA Test Materials								
SUBTOTAL		\$0	\$2,069,760	\$2,132,333	\$2,596,299	\$2,240,227	\$2,324,690	\$2,394,430	\$2,466,261
	SCORING								
20	Quality Assurance, Document and Data Processing, Reconciliation and Security Plan								
SUBTOTAL		\$0	\$70,016	\$59,859	\$61,656	\$62,889	\$64,775	\$66,718	\$68,721
21	Demonstration of Scanning and Reporting OAT and OTELA								
SUBTOTAL		\$0	\$2,892	\$2,979	\$3,069	\$3,130	\$3,224	\$3,321	\$3,420

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
*22	Scan and Score the Multiple Choice for OAT and OTELA								
SUBTOTAL		\$0	\$3,205,633	\$3,303,116	\$3,402,204	\$3,470,252	\$3,621,647	\$3,730,293	\$3,842,202
*23	Rangefinder Meetings								
SUBTOTAL		\$0	\$1,190,289	\$954,410	\$950,127	\$545,172	\$1,225,567	\$1,262,346	\$1,300,224
*24	Recruit and Train Readers for Handscoring and Establish Scoring Sites								
SUBTOTAL		\$0	\$1,007,007	\$1,036,931	\$1,068,040	\$1,166,462	\$1,151,318	\$1,185,855	\$1,221,432
*25	Handscoring Constructed Response Items for OAT and OTELA								
SUBTOTAL		\$0	\$10,689,429	\$10,972,718	\$11,193,297	\$11,417,162	\$14,357,976	\$14,646,340	\$14,940,527
*26	Combine Scores from MC and CR Scoring								
SUBTOTAL		\$0	\$101,716	\$104,767	\$107,908	\$110,070	\$114,770	\$118,212	\$121,759
*27	Score Field Test Items and Deliver Statistical Reports for OAT								
SUBTOTAL		\$0	\$977,572	\$679,119	\$699,484	\$381,183	\$1,016,031	\$889,373	\$916,056
*28	Score Reports and File Labels for the OAT								
SUBTOTAL		\$0	\$2,615,680	\$2,372,888	\$2,444,077	\$2,501,708	\$2,754,877	\$2,837,529	\$2,922,652
29	Score Reports for the OTELA								
SUBTOTAL		\$0	\$68,847	\$63,182	\$65,076	\$66,378	\$68,367	\$70,422	\$72,535
30	State Score Reports for OAT								
SUBTOTAL		\$0	\$269,380	\$277,462	\$285,788	\$291,502	\$300,247	\$309,254	\$318,533
31	Additional Materials/Reports								
SUBTOTAL		\$0	\$8,405	\$2,024	\$2,085	\$2,126	\$2,190	\$2,256	\$2,324

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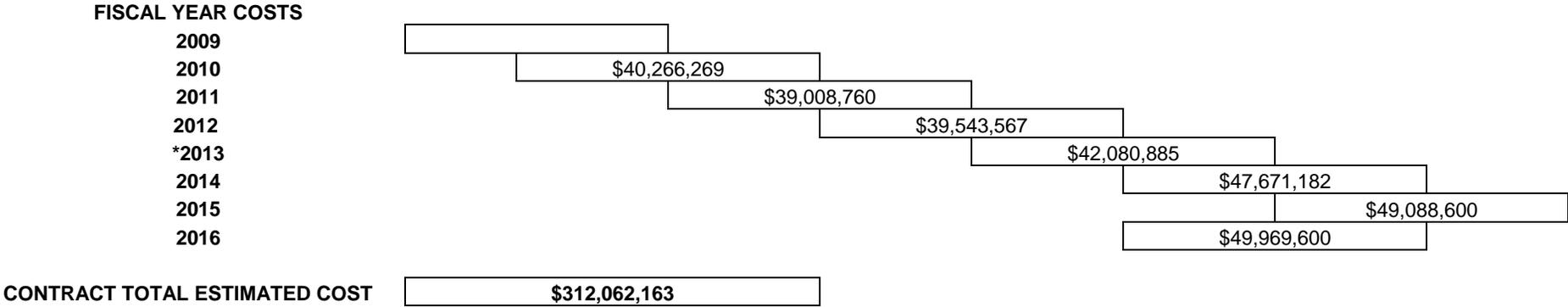
Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
	RESCORES/ VERIFICATIONS								
*32	Store and Rescore Student Responses								
SUBTOTAL		\$0	\$294,818	\$297,204	\$306,120	\$312,243	\$946,106	\$974,490	\$1,003,725
	TECHNICAL/PSYCHOMETRIC								
33	Re-establish Performance Standards for OAT								
SUBTOTAL		\$0							
*34	Scale Items and Equate Test Forms for OAT and OTELA								
SUBTOTAL		\$0	\$190,375	\$196,090	\$201,969	\$206,007	\$256,337	\$264,031	\$271,949
*35	Conduct Analysis on the Field Test Items								
SUBTOTAL		\$0	\$52,949	\$43,130	\$13,735	\$14,010	\$46,671	\$48,073	\$49,515
*36	Final Technical Reports for OAT, OTELA and AA-SWD								
SUBTOTAL		\$0	\$387,650	\$397,030	\$322,996	\$329,456	\$348,473	\$358,929	\$369,694
*37	Conduct and Report Validity Studies for OAT, OTELA and AA-SWD								
SUBTOTAL		\$0	\$655,521	\$675,188	\$854,706	\$609,353	\$730,632	\$752,552	\$775,128
	PROF. DEV. / PUBLIC ENGAGEMENT								
*38	Purchase and Deliver Diagnostic Support Materials								
SUBTOTAL		\$0	\$101,193	\$34,853	\$35,717	\$3,703,450	\$264,330	\$850,394	\$280,213
*39	Guide for Students and Families								
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$439,994	\$453,194	\$466,790
*40	Web Site Resource for Educators for OAT								
SUBTOTAL		\$0	\$332,292	\$267,007	\$127,198	\$129,744	\$288,931	\$297,600	\$306,527
*41	Web Site Resource for Students for OAT								
SUBTOTAL		\$0	\$352,202	\$362,768	\$225,832	\$230,351	\$392,556	\$404,334	\$416,462

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
*42	Web Delivered Support of the Diagnostic Assessment, KRA-L and OTELA								
SUBTOTAL		\$0	\$24,347	\$25,077	\$25,829	\$26,346	\$75,981	\$78,262	\$80,609
*43	Regional Meetings								
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$314,755	\$326,211	\$335,997
44	Software Approval Application								
SUBTOTAL		\$0	\$663	\$341	\$352	\$359	\$369	\$381	\$392
	ALTERNATE ASSESSMENT (AA-SWD)								
*45	AA-SWD Training & Administration								
SUBTOTAL		\$0	\$130,328	\$97,691	\$79,958	\$337,856	\$105,711	\$108,884	\$112,151
*46	Delivery and Collection of AA-SWD Test Materials								
SUBTOTAL		\$0	\$463,204	\$477,101	\$491,412	\$581,242	\$516,278	\$531,767	\$547,719
47	Ancillary Test Administration Materials for AA-SWD								
SUBTOTAL		\$0	\$4,741	\$4,882	\$5,029	\$5,130	\$5,283	\$5,441	\$5,606
*48	AA-SWD Rangefinding Committee								
SUBTOTAL		\$0	\$49,388	\$50,870	\$0	\$0	\$55,047	\$56,698	\$58,400
*49	AA-SWD Standard-Setting Committee								
SUBTOTAL		\$0	\$0	\$51,149	\$0	\$98,685	\$0	\$0	\$0
50	Collecting the Administered AA-SWD								
SUBTOTAL		\$0	\$22,543	\$23,219	\$23,915	\$24,393	\$25,125	\$25,879	\$26,655

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
*51	Scoring the Administered AA-SWD								
						\$1,864,506			
52	Reporting the Results from the AA-SWD								
SUBTOTAL		\$0	\$122,276	\$125,945	\$129,723	\$132,318	\$136,287	\$140,375	\$144,586
53	Annual Technical Report Plan for AA-SWD								
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
54									
SUBTOTAL		\$0	\$1,209,862	\$455,978	\$487,612	\$304,404	\$0	\$0	\$0



The Cost Summary for this Contract can be viewed by line item detail at the following hyperlink: [Otella Spreadsheet](#)

SUMMARY OF AMENDMENTS

Amendment Number	Effective Date	Description
5	03/18/13	To amend the contract pricing for fiscal year 2013.
4	01/25/12	To amend the contract pricing for fiscal year 2012 and the change contract analyst.
3	02/04/11	To amend the contract between the Ohio Department of Education and the American Institute for Research, K8/OTELA Contract (#CSP0906007), for fiscal years 2011, 2012, & 2013. The cost increases in this amendment are covered by a grant award by the U.S. Department of Education, General Supervision Enhancement Grant award to the 3-state consortium lead by Ohio. Ohio serves as the project director and fiscal agent for the grant. The grant is for the development of a modified test for an additional 2% of the special education students and all the deliverables under this amendment are specifically for that project; to indicate the repagination resulting from the modifications; and to update the hyperlink for the line item Cost Summary and the Summary of Amendments page.
2	04/25/10	To amend the contract between the Ohio Department of Education and the American Institute for Research, K8/OTELA Contract (#CSP0906007), for fiscal year 2010. The cost increases in this amendment are covered by a grant award by the U.S. Department of Education, General Supervision Enhancement Grant award to the 3-state consortium lead by Ohio. Ohio serves as the project director and fiscal agent for the grant. The grant is for the development of a modified test for an additional 2% of the special education students and all the deliverables under this amendment are specifically for that project.
1	11/13/09	To reduce and modify FY 2010 and 2011 requirements by approximately 14 percent (14%), as reached by mutual agreement due to budgetary constraints; replace Cost Summary form documents and create a hyperlink for detailed line items; and indicate repagination resulting from hyperlink creation.