

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 3

TO: THE OHIO DEPARTMENT OF EDUCATION

FROM: HUGH QUILL, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES

SUBJECT: TERM CONTRACT - K-8 ASSESSMENT SYSTEM AND THE K-12 OHIO TEST OF ENGLISH LANGUAGE ACQUISITION (OTELA) ASSESSMENT SYSTEM

Attached are pages 3 through 10 to this contract. Remove pages 3 through 8 from the existing contract and replace with the attached pages on the effective and/or revision date.

This amendment is issued to amend the contract between the Ohio Department of Education and the American Institute for Research, K8/OTELA Contract (#CSP0906007), for fiscal years 2011, 2012, & and 2013. The cost increases in this amendment are covered by a grant award by the U.S. Department of Education, General Supervision Enhancement Grant award to the 3-state consortium lead by Ohio. Ohio serves as the project director and fiscal agent for the grant. The grant is for the development of a modified test for an additional 2% of the special education students and all the deliverables under this amendment are specifically for that project; to indicate the repagination resulting from the modifications; and to update the hyperlink for the line item Cost Summary and the Summary of Amendments page.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Contract may be directed to:

Dana King, CPPB
Dana.King@das.state.oh.us

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:



<http://www.ohio.gov/procure>

Affected Contractor(s):

11174

American Institutes for Research (AIR)
1000 Thomas Jefferson Street NW
Washington, DC 20007-3835
tjesulaitis@air.org

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
	PROJECT MANAGEMENT/COORDINATION								
1	Monitoring								
SUBTOTAL		\$0.0	\$279,623.0	\$206,879.0	\$210,339.0	\$212,838.0	\$215,798.0	\$218,839.0	\$222,013.0
2	Consultant Services		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$46,887	\$0.0	\$0.0
3	ODE Contractor Coordination		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$0	\$0	\$0	\$0	\$8,232	\$8,232
	ASSESSMENT SYSTEM OVERSIGHT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
4	Oversight Committees		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$146,205	\$150,593	\$155,110	\$158,211	\$162,958	\$167,845	\$172,882
	ITEM DEVELOPMENT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
5	Targeted Item Development		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$68,220	\$56,730	\$72,370	\$73,826	\$76,033	\$78,314	\$80,672
6	Item Writer Training		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$54,211	\$55,838	\$57,513	\$58,663	\$60,423	\$62,236	\$64,102
7	Initial Drafts of Items		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$1,251,635	\$1,058,323	\$1,327,864	\$1,354,423	\$1,395,053	\$1,436,903	\$1,480,018
8	Fairness/Sensitivity Committee (FSC)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$177,206	\$179,291	\$188,000	\$191,761	\$197,511	\$203,432	\$209,539
9	Content Advisory Committees (CAC)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$510,236	\$455,537	\$541,315	\$552,138	\$568,705	\$585,767	\$603,332
10	Content Expert Review		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$0	\$75,240	\$76,745	\$79,049	\$81,420	\$83,861

* Indicates the replacement of the Contract subtotal pages and repagination beginning with page 3 as a result of the change in contract pricing for Deliverable 54 for fiscal years 2011, 2012, and 2013 effective February 4, 2011.

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
11	Develop and Maintain Item Bank		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$171,231	\$175,594	\$181,668	\$185,301	\$190,858	\$196,577	\$202,465
	FORMS DEVELOPMENT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
12	Develop Field Test Forms		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$989,067	\$1,018,726	\$1,238,421	\$1,263,190	\$1,404,212	\$1,340,109	\$1,380,317
13	Drafts of Operational Test Forms		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$177,370	\$327,477	\$362,322	\$369,566	\$380,657	\$392,068	\$403,829
14	First Copies of the Special Versions		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$485,470	\$484,566	\$632,195	\$644,850	\$664,171	\$684,086	\$704,643
15	Ancillary Test Administration Materials		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$397,391	\$388,000	\$399,637	\$407,633	\$419,858	\$432,458	\$445,430
	PRODUCTION		\$0	\$0	\$0	\$0	\$0	\$0	\$0
16	Operational OAT and OTELA Tests and Special Versions		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$3,994,944	\$3,918,068	\$4,244,996	\$4,470,414	\$4,600,591	\$4,594,271	\$4,884,936
17	OAT Half-length Practice Test Materials		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$856,983	\$345,042	\$355,393	\$362,502	\$373,377	\$384,578	\$396,115
	DISTRIBUTION/COLLECTION		\$0	\$0	\$0	\$0	\$0	\$0	\$0
18	Package and Distribute OAT and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$2,512,484	\$2,592,175	\$2,818,147	\$2,874,511	\$2,960,745	\$3,049,567	\$3,141,054
19	Collect all OAT and OTELA Test Materials		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$2,069,760	\$2,132,333	\$2,212,724	\$2,256,981	\$2,324,690	\$2,394,430	\$2,466,261
	SCORING		\$0	\$0	\$0	\$0	\$0	\$0	\$0
20	Quality Assurance, Document and Data Processing, Reconciliation and Security Plan		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$70,016	\$59,859	\$61,656	\$62,889	\$64,775	\$66,718	\$68,721

* Indicates the replacement of the Contract subtotal pages and repagination beginning with page 3 as a result of the change in contract pricing for Deliverable 54 for fiscal years 2011, 2012, and 2013 effective February 4, 2011.

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
21	Demonstration of Scanning and Reporting OAT and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$2,892	\$2,979	\$3,069	\$3,130	\$3,224	\$3,321	\$3,420
22	Scan and Score the Multiple Choice for OAT and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$3,205,633	\$3,303,116	\$3,447,215	\$3,516,163	\$3,621,647	\$3,730,293	\$3,842,202
23	Rangefinder Meetings		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$1,190,289	\$954,410	\$1,166,568	\$1,189,881	\$1,225,567	\$1,262,346	\$1,300,224
24	Recruit and Train Readers for Handscoring and Establish Scoring Sites		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$1,007,007	\$1,036,931	\$1,096,180	\$1,195,164	\$1,151,318	\$1,185,855	\$1,221,432
25	Handscoring Constructed Response Items for OAT and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$10,689,429	\$10,972,718	\$13,799,299	\$14,075,284	\$14,357,976	\$14,646,340	\$14,940,527
26	Combine Scores from MC and CR Scoring		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$101,716	\$104,767	\$109,240	\$111,430	\$114,770	\$118,212	\$121,759
27	Score Field Test Items and Deliver Statistical Reports for OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$977,572	\$679,119	\$821,875	\$838,322	\$1,016,031	\$889,373	\$916,056
28	Score Reports and File Labels for the OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$2,615,680	\$2,372,888	\$2,622,196	\$2,674,640	\$2,754,877	\$2,837,529	\$2,922,652
29	Score Reports for the OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
30	State Score Reports for OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$269,380	\$277,462	\$285,788	\$291,502	\$300,247	\$309,254	\$318,533
31	Additional Materials/Reports		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$8,405	\$2,024	\$2,085	\$2,126	\$2,190	\$2,256	\$2,324
	RESCORES/ VERIFICATIONS		\$0	\$0	\$0	\$0	\$0	\$0	\$0
32	Store and Rescore Student Responses		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$294,818	\$297,204	\$900,541	\$918,552	\$946,106	\$974,490	\$1,003,725
	TECHNICAL/PSYCHOMETRIC		\$0	\$0	\$0	\$0	\$0	\$0	\$0
33	Re-establish Performance Standards for OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$273,905	\$0	\$0	\$0	\$0	\$0
34	Scale Items and Equate Test Forms for OAT and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$190,375	\$196,090	\$243,991	\$248,869	\$256,337	\$264,031	\$271,949
35	Conduct Analysis on the Field Test Items		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$52,949	\$43,130	\$44,423	\$45,312	\$46,671	\$48,073	\$49,515
36	Final Technical Reports for OAT, OTELA and AA-SWD		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$387,650	\$397,030	\$331,691	\$338,325	\$348,473	\$358,929	\$369,694
37	Conduct and Report Validity Studies for OAT, OTELA and AA-SWD		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$655,521	\$675,188	\$695,443	\$709,353	\$730,632	\$752,552	\$775,128
	PROF. DEV. / PUBLIC ENGAGEMENT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
38	Purchase and Deliver Diagnostic Support Materials		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$101,193	\$34,853	\$251,694	\$256,706	\$264,330	\$850,394	\$280,213
39	Guide for Students and Families		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$0	\$418,802	\$427,179	\$439,994	\$453,194	\$466,790

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Deliverable	Description	2009	2010	2011	2012	2013	2014	2015	2016
40	Web Site Resource for Educators for OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$332,292	\$267,007	\$275,014	\$280,517	\$288,931	\$297,600	\$306,527
41	Web Site Resource for Students for OAT		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$352,202	\$362,768	\$373,648	\$381,124	\$392,556	\$404,334	\$416,462
42	Web Delivered Support of the Diagnostic Assessment, KRA-L and OTELA		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$24,347	\$25,077	\$72,322	\$73,769	\$75,981	\$78,262	\$80,609
43	Regional Meetings		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$0	\$299,595	\$305,588	\$314,755	\$326,211	\$335,997
44	Software Approval Application		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$663	\$341	\$352	\$359	\$369	\$381	\$392
	ALTERNATE ASSESSMENT (AA-SWD)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
45	AA-SWD Training & Administration		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$130,328	\$97,691	\$100,622	\$102,633	\$105,711	\$108,884	\$112,151
46	Delivery and Collection of AA-SWD Test Materials		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$463,204	\$477,101	\$491,412	\$501,242	\$516,278	\$531,767	\$547,719
47	Ancillary Test Administration Materials for AA-SWD		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$4,741	\$4,882	\$5,029	\$5,130	\$5,283	\$5,441	\$5,606
48	AA-SWD Rangefinding Committee		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$49,388	\$50,870	\$52,395	\$53,444	\$55,047	\$56,698	\$58,400
49	AA-SWD Standard-Setting Committee		\$0	\$0	\$0	\$0	\$0	\$0	\$0
SUBTOTAL		\$0	\$0	\$51,149	\$0	\$0	\$0	\$0	\$0

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CONTRACTOR INDEX

CONTRACTOR AND TERMS:

11174
American Institutes for Research
1000 Thomas Jefferson Street NW
Washington, DC 20007-3835

CONTRACT NO.: CSP906007-1 (06/30/14)

TERMS: Net 30 Days

CONTRACTOR'S CONTACT: Thomas Jesulaitis

Telephone: (202) 342-5031
FAX: (202) 342-5020
e-mail: tjesimaltis@air.org

PAYMENT ADDRESS:

Mail

American Institute for Research
1000 Thomas Jefferson Street NW
Washington, DC 20007

VIA Electronic Funds Transfer

Sun Trust Bank
8330 Boone Blvd., Suite 700
Vienna, VA 22182-2682

* Indicates repagination effective February 4, 2011.

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SUMMARY OF AMENDMENTS

Amendment Number	Revision Date	Description
3	02/04/11	To amend the contract between the Ohio Department of Education and the American Institute for Research, K8/OTELA Contract (#CSP0906007), for fiscal years 2011, 2012, &and 2013. The cost increases in this amendment are covered by a grant award by the U.S. Department of Education, General Supervision Enhancement Grant award to the 3-state consortium lead by Ohio. Ohio serves as the project director and fiscal agent for the grant. The grant is for the development of a modified test for an additional 2% of the special education students and all the deliverables under this amendment are specifically for that project; to indicate the repagination resulting from the modifications; and to update the hyperlink for the line item Cost Summary and the Summary of Amendments page.
2	04/25/10	To amend the contract between the Ohio Department of Education and the American Institute for Research, K8/OTELA Contract (#CSP0906007), for fiscal year 2010. The cost increases in this amendment are covered by a grant award by the U.S. Department of Education, General Supervision Enhancement Grant award to the 3-state consortium lead by Ohio. Ohio serves as the project director and fiscal agent for the grant. The grant is for the development of a modified test for an additional 2% of the special education students and all the deliverables under this amendment are specifically for that project.
1	11/13/09	To reduce and modify FY 2010 and 2011 requirements by approximately 14 percent (14%), as reached by mutual agreement due to budgetary constraints; replace Cost Summary form documents and create a hyperlink for detailed line items; and indicate repagination resulting from hyperlink creation.

* To indicate the modification of the Summary of Amendments page effective February 4, 2011.