



Index No.: DAS065
Contract No.: CSP905210
Eff. Date: 07/31/14

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 11

TO: LIMITED DISTRIBUTION - OHIO DEPARTMENT OF ADMINISTRATIVE SERVICES, HUMAN RESOURCES
DIVISION, BENEFITS OFFICE

FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES

SUBJECT: CONTRACT FOR BENEFITS CONSULTING SERVICES

Attached are pages 5, 6 and 8 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

This amendment is issued to advise of fiscal year realignment in hours and funding on Item12a and to update FY14 and FY15 Not-to-Exceed fiscal year totals.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Carol Clingman, CPPB
carol.clingman@das.ohio.gov

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

182179
Hewitt Associates LLC
5005 Rockside Road
Suite 1000
Independence, OH 44131
sandy.chochola@aonhewitt.com

COST SUMMARY (CONT'D)

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>
Item 7 a. - Audits/Assessments of Providers. Estimated hours to perform the Work:				<u>383</u> hrs	<u>382</u> hrs	<u>382</u> hrs
Cost to perform the Work:				\$ <u>110,200</u> (\$55,100 per audit; 2 audits)	\$ <u>110,200</u>	\$ <u>110,200</u>
Item 7 b. Cross Accumulation Testing				<u>34</u> hrs	<u>34</u> hrs	<u>34</u> hrs
Cost to perform the Work:				\$ <u>10,000</u> (\$5,000 per testing; 2 tests)	\$ <u>10,000</u>	\$ <u>10,000</u>
Item 8–Sample Based Claims Audit (FY09 - 11) Cost to perform the Work:		(Included in Item 6)	(Included in Item 6)			
Item 9–Sample Based Claims Audit (Post FY 11). Cost to perform the Work:				(Included in Item 7)		
Item 10 – Annual PHM Consulting. Estimated hours to perform the Work:		<u>211</u> hrs	<u>211</u> hrs	<u>211</u> hrs	<u>211</u> hrs	<u>211</u> hrs
Cost to perform the Work:		\$ <u>91,000</u>	\$ <u>91,000</u>	\$ <u>81,000</u>	\$ <u>91,000</u>	\$ <u>91,000</u>
Item 11 – PHM Program Audit Estimated hours to perform the Work:		<u>180</u> hrs		<u>180</u> hrs	<u>180</u> hrs	<u>180</u> hrs
Cost to perform the Work:		\$ <u>59,000</u>		\$ <u>59,000</u>	\$ <u>59,000</u>	\$ <u>59,000</u>
Item 12a – PHM Competitive Selection Process. Estimated hours to perform the Work:		<u>117</u> hrs	<u>143</u> hrs		<u>105.75</u> hrs	<u>154.25</u> hrs
Cost to perform the Work:		\$ <u>41,040</u>	\$ <u>50,160</u>		\$ <u>37,093</u>	\$ <u>54,107</u>
Item 12b – PHM Renewal. Estimated hours to perform the Work:					<u>50</u> hrs	<u>50</u> hrs
Cost to perform the Work:					\$ <u>18,600</u>	\$ <u>18,600</u>
Item 13 – Annual Dental Plan Rate Setting. Estimated hours to perform the Work:		Distributed to other items	Distributed to other items	Distributed to other items		
Cost to perform the Work:						
Item 14 - Annual Vision Plan Rate Setting. Estimated hours to perform the Work:		Distributed to other items per Amend. #2	Distributed to other items per Amend. #2	Distributed to other items per Amend. #2		
Cost to perform the Work:						
Item 15 - Mental Health/Substance Abuse Admin Fee Setting. Estimated hours to perform the Work:		Distributed to other items per Amend. #6	Distributed to other items per Amend. #6	Distributed to other items per Amend. #6		
Cost to perform the Work:						
Item 16 a. - Optional (Case Management). Estimated hours to perform the Work:			<u>330</u> hrs		<u>330</u> hrs	
Cost to perform the Work:			\$ <u>114,000</u>		\$ <u>114,000</u>	

* To advise of fiscal year realignment in hours and funding on Item12a.

COST SUMMARY (CONT'D)

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>
Item 16 b. - Optional (Health Advocacy). Estimated hours to perform the Work: Cost to perform the Work:			<u>0</u> hrs \$ <u>0</u>	<u>104</u> hrs \$ <u>42,000</u>	<u>104</u> hrs \$ <u>42,000</u>	
Item 16 c. - Optional (Compliance). Estimated hours to perform the Work: Cost to perform the Work:		<u>74</u> hrs \$ <u>31,600</u>	<u>121</u> hrs \$ <u>51,600</u>	<u>121</u> hrs \$ <u>51,600</u>	<u>121</u> hrs \$ <u>51,600</u>	<u>121</u> hrs \$ <u>51,600</u>
Item 16 d. - Optional (Stop-Loss Assessment). Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items per Amend. #6				
Item 16 e. - Optional (Review Voluntary Benefit Offerings). Estimated hours to perform the Work: Cost to perform the Work:			<u>0</u> hrs \$ <u>0</u>	<u>80</u> hrs \$ <u>28,500</u>		
Item 16 f. - Optional (Ad Hoc Consulting). Estimated hours to perform the Work: Cost to perform the Work:		<u>126</u> hrs \$ <u>48,367</u>	<u>160</u> hrs \$ <u>61,317</u>	<u>160</u> hrs \$ <u>61,316</u>	<u>160</u> hrs \$ <u>61,317</u>	<u>160</u> hrs \$ <u>61,317</u>
Item 16g. – UBH Claims and Operational Audits. Estimated hours to perform the Work: Cost to perform the Work: Cross Accumulation Testing as part of the above UBH audits. Estimated hours to perform the Work: Cost to perform the Work:			<u>360</u> hrs \$ <u>110,000</u> <u>85</u> hrs \$ <u>25,000</u> (\$5,000 per Cross Accumulation Testing; 5 provider plans)	<u>180</u> hrs \$ <u>55,000</u> <u>34</u> hrs \$ <u>10,000</u> (\$5,000 per Cross Accumulation Testing; 2 provider plans)	<u>180</u> hrs \$ <u>55,000</u> <u>34</u> hrs \$ <u>10,000</u>	<u>180</u> hrs \$ <u>55,000</u> <u>34</u> hrs \$ <u>10,000</u>
Item 16h – Behavioral Health Third Party Administrator Request for Proposal Estimated hours to perform the Work: Cost to perform the Work:				<u>245</u> hrs \$ <u>85,000</u>	<u>245</u> hrs \$ <u>85,000</u>	
<u>TOTAL NOT-TO-EXCEED COST PER FISCAL YEAR:</u>	\$ <u>40,000</u>	\$ <u>926,477</u>	\$ <u>817,307</u>	\$ <u>694,566</u>	\$ <u>1,075,610</u>	\$ <u>692,024</u>

* To advise of fiscal year realignment in hours and funding on Item12a and to update FY14 and FY15 Not-to-Exceed fiscal year totals.

SUMMARY OF AMENDMENTS

Amendment Number	Revision Date	Description
11	07/31/14	To advise of fiscal year realignment in hours and funding on Item 12a and to update FY14 and FY15 Not-to-Exceed fiscal year totals.
10	07/01/13	To advise of additional consulting services of Item #11 and renewal of the contract through 2/28/15.
9	03/01/13	To advise of the mutual renewal of the contract through 06/30/13 and the addition of 102 hours of consulting services for FY2013.
8	08/30/11	Add number of hours to line item 7b and change the title of line item 16h.
7	08/29/11	Adjust some funds from FY12 to FY13. Remove one (1) line item. Add two (2) new line items to the scope of work.
6	08/15/11	To advise of realignment in hours and funding on Items 3, 4, 5, 7, 11, 15, 16a, 16b, 16d, 16f and UBH audits. No additional funds are required. Amendment also advises of a new contact person for the contract.
5	05/12/11	To advise of repagination of pages; add claims audits for discontinued health plan providers; and claims and operational audits, for United Behavioral Health contract with cross accumulation testing for appropriate Fiscal Years. Update FY11, FY12 and FY13 Not to Exceed Fiscal Year Totals increased by \$360,000 as result of the amendment changes.
4	03/25/11	To advise of realignment in hours and funding on Item 11 and Item 12. No additional funds are required.
3	2/17/11	Add three (3) additional audits and dollars for item number 6, reduce hours and dollars for item number 16c, increase hours and dollars for item number 16f and increase FY2011 not-to-exceed total by \$135,000.
2	9/15/10	Realign hours and funding within the Contract Cost Summary pages. No additional funds are required.
1	6/30/10	This amendment is issued to reduce hours and dollar amounts for FY2010 and increase FY2011 by the same amounts.