

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 9

TO: LIMITED DISTRIBUTION - OHIO DEPARTMENT OF ADMINISTRATIVE SERVICES (DAS), HUMAN RESOURCES DIVISION, BENEFITS OFFICE (BAS)

FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES

SUBJECT: CONTRACT FOR CONTRACT FOR BENEFITS CONSULTING SERVICES

Attached are pages 1, 4 through 6 and 8 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

As a result of mutual agreement between the state of Ohio and the contractor, this amendment is issued to renew the subject contract an additional four (4) months, effective 03/01/13 through 06/30/13.

This amendment also adds an additional 102 hours of consulting services for FY2013.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Carol Clingman
carol.clingman@das.state.oh.us

This Amendment, the Contract and any additional Amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

182179
Hewitt Associates LLC
5005 Rockside Road
Suite 1000
Independence, OH 44131
sandy.chochola@aonhewitt.com



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MANDATORY USE CONTRACT FOR: CONTRACT FOR BENEFITS CONSULTING SERVICES

CONTRACT NUMBER: CSP905210

EFFECTIVE DATES: 06/14/10 TO 02/28/13

* Renewal through 06/30/13

The Department of Administrative Services has accepted Proposals submitted in response to Request for Proposal (RFP) No. CSP905210 that opened on February 8, 2010. The evaluation of the Proposal responses has been completed. The Offeror listed herein has been determined to be the highest ranking Offeror and has been awarded a Contract for the services listed. The respective Proposal response including, Contract Terms & Conditions, any Proposal amendment, special Contract Terms & Conditions, specifications, pricing schedules and any attachments incorporated by reference and accepted by DAS become a part of this Services Contract.

This Requirements Contract is effective beginning and ending on the dates noted above unless, prior to the expiration date, the Contract is renewed, terminated, or cancelled in accordance with the Contract Terms and Conditions.

This Requirements Contract is available to the Ohio Department of Administrative Services (DAS), Human Resources Division, Benefits Office (BAS) as applicable.

The agency is eligible to make purchases of the contracted services in any amount and at any time as determined by the agency. The State makes no representation or guarantee that department will purchase the volume of services as advertised in the Request for Proposal.

Questions regarding this and/or the Services Contract may be directed to:

Carol Clingman
carol.clingman@das.state.oh.us

This Requirements Contract and any Amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

* To advise of renewal of the contract through 06/30/13.

COST SUMMARY

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>
Item 1 – Health Plan RFP. Estimated hours to perform the Work:		<u>520</u> hrs		
Cost to perform work:		<u>\$ 178,600</u>		
Item 2 - Consulting Service. Estimated hours to perform the Work:	<u>100</u> hrs	<u>118</u> hrs	<u>87</u> hrs	<u>152</u> hrs *
Cost to perform work:	<u>\$ 40,000</u>	<u>\$ 46,600</u>	<u>\$ 34,600</u>	<u>\$ 60,000</u>
Item 3 - Collective Bargaining Preparation. Estimated hours to perform the Work:		<u>19</u> hrs	<u>68</u> hrs	
Cost to perform work:		<u>\$ 7,220</u>	<u>\$ 25,780</u>	
Item 4 – Annual Health Plan Renewals/Fees Estimated hours to perform the Work:				<u>91</u> hrs
Cost to perform work:				<u>\$ 32,400</u> (\$16,200 per plan; 2 plans)
Item 5 - Annual Rate Setting – Health Plans. Estimated hours to perform the Work:		<u>130</u> hrs	<u>26</u> hrs	<u>26</u> hrs
Cost to perform work:		<u>\$ 42,750</u> (\$8,550 per option; 5 options)	<u>\$ 8,550</u> (\$8,550 per option; 1 options)	<u>\$ 8,550</u> (\$8,550 per option; 1 options)
Item 6 - Audits/Assessments of Health Plans. Estimated hours to perform the Work:		<u>575</u> hrs	<u>575</u> hrs	
Cost to perform Claims & Operational Audits:		<u>\$ 165,300</u> (\$55,100 per audit; 3 audits)	<u>\$ 165,300</u> (\$55,100 per audit; 3 audits)	
Streamline Audits (not a complete operational audit)		<u>as determined necessary by HRD</u> hrs		
Cost to perform Streamline Audits:		<u>\$ 135,000</u> (\$45,000 per audit; 3 audits)		
Claims Audits for discontinued providers:		<u>266</u> hrs	<u>266</u> hrs	
Cost to perform Claims Audits		<u>\$ 80,000</u> (\$40,000 per audit; 2 audits)	<u>\$ 80,000</u> (\$40,000 per audit; 2 audits)	

* To advise of addition of 50 hours of consulting services in FY2013.

DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)	FY 2010	FY 2011	FY 2012	FY 2013
Item 7 a. - Audits/Assessments of Providers. Estimated hours to perform the Work: Cost to perform the Work:				____ 383 ____ hrs \$ ____ 110,200 ____ (\$55,100 per audit; 2 audits)
Item 7 b. Cross Accumulation Testing Cost to perform the Work:				____ 34 ____ hrs \$ ____ 10,000 ____ (\$5,000 per testing; 2 tests)
Item 8 – Sample Based Claims Audit (FY 2009 - 2011) Cost to perform the Work:		(Included in Item 6)	(Included in Item 6)	
Item 9 – Sample Based Claims Audit (Post FY 2011). Cost to perform the Work:				(Included in Item 7)
Item 10 – Annual PHM Consulting. Estimated hours to perform the Work: Cost to perform the Work:		____ 211 ____ hrs \$ ____ 91,000 ____	____ 211 ____ hrs \$ ____ 91,000 ____	____ 211 ____ hrs \$ ____ 81,000 ____
Item 11 – PHM Program Audit Estimated hours to perform the Work: Cost to perform the Work:		____ 180 ____ hrs \$ ____ 59,000 ____		____ 0 ____ hrs \$ ____ 0 ____
Item 12 – PHM Competitive Selection Process. Estimated hours to perform the Work: Cost to perform the Work:		____ 117 ____ hrs \$ ____ 41,040 ____	____ 143 ____ hrs \$ ____ 50,160 ____	
Item 13 – Annual Dental Plan Rate Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items	Distributed to other items	Distributed to other items
Item 14 - Annual Vision Plan Rate Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items per Amend. #2	Distributed to other items per Amend. #2	Distributed to other items per Amend. #2
Item 15 - Mental Health/Substance Abuse Admin Fee Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items per Amend. #6	Distributed to other items per Amend. #6	Distributed to other items per Amend. #6
Item 16 a. - Optional (Case Management). Estimated hours to perform the Work: Cost to perform the Work:			____ 330 ____ hrs \$ ____ 114,000 ____	
Item 16 b. - Optional (Health Advocacy). Estimated hours to perform the Work: Cost to perform the Work:			____ 0 ____ hrs \$ ____ 0 ____	____ 104 ____ hrs \$ ____ 42,000 ____

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* To advise of addition of 52 hours of consulting services in FY2013.

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>
Item 16 c. - Optional (Compliance). Estimated hours to perform the Work:		<u>74</u> hrs	<u>121</u> hrs	<u>121</u> hrs
Cost to perform the Work:		\$ <u>31,600</u>	\$ <u>51,600</u>	\$ <u>51,600</u>
Item 16 d. - Optional (Stop-Loss Assessment). Estimated hours to perform the Work:		Distributed to other items per Amend. #6		
Cost to perform the Work:				
Item 16 e. - Optional (Review Voluntary Benefit Offerings). Estimated hours to perform the Work:			<u>0</u> hrs	<u>80</u> hrs
Cost to perform the Work:			\$ <u>0</u>	\$ <u>28,500</u>
Item 16 f. - Optional (Ad Hoc Consulting). Estimated hours to perform the Work:		<u>126</u> hrs	<u>160</u> hrs	<u>160</u> hrs
Cost to perform the Work:		\$ <u>48,367</u>	\$ <u>61,317</u>	\$ <u>61,316</u>
Item 16g. – UBH Claims and Operational Audits. Estimated hours to perform the Work:			<u>360</u> hrs \$ <u>110,000</u>	<u>180</u> hrs \$ <u>55,000</u>
Cost to perform the Work:				
Cross Accumulation Testing as part of the above UBH audits. Estimated hours to perform the Work:			<u>85</u> hrs \$ <u>25,000</u> (\$5,000 per Cross Accumulation Testing; 5 provider plans)	<u>34</u> hrs \$ <u>10,000</u> (\$5,000 per Cross Accumulation Testing; 2 provider plans)
Cost to perform the Work:				
Item 16h – Behavioral Health Third Party Administrator Request for Proposal Estimated hours to perform the Work:				<u>245</u> hrs
Cost to perform the Work:				\$ <u>85,000</u>
<u>TOTAL NOT-TO-EXCEED COST PER FISCAL YEAR:</u>	\$ <u>40,000</u>	\$ <u>926,477</u>	\$ <u>817,307</u>	\$ <u>635,566</u>

* To advise of new FY2013 Total Not to Exceed total due to addition of 102 hours of consulting services.

SUMMARY OF AMENDMENTS

Amendment Number	Revision Date	Description
9	03/01/13	To advise of the mutual renewal of the contract through 06/30/13 and the addition of 102 hours of consulting services for FY2013.
8	08/30/11	Add number of hours to line item 7b and change the title of line item 16h.
7	08/29/11	Adjust some funds from FY12 to FY13. Remove one (1) line item. Add two (2) new line items to the scope of work.
6	08/15/11	To advise of realignment in hours and funding on Items 3, 4, 5, 7, 11, 15, 16a, 16b, 16d, 16f and UBH audits. No additional funds are required. Amendment also advises of a new contact person for the contract.
5	05/12/11	To advise of repagination of pages; add claims audits for discontinued health plan providers; and claims and operational audits, for United Behavioral Health contract with cross accumulation testing for appropriate Fiscal Years. Update FY11, FY12 and FY13 Not to Exceed Fiscal Year Totals increased by \$360,000 as result of the amendment changes.
4	03/25/11	To advise of realignment in hours and funding on Item 11 and Item 12. No additional funds are required.
3	2/17/11	Add three (3) additional audits and dollars for item number 6, reduce hours and dollars for item number 16c, increase hours and dollars for item number 16f and increase FY2011 not-to-exceed total by \$135,000.
2	9/15/10	Realign hours and funding within the Contract Cost Summary pages. No additional funds are required.
1	6/30/10	This amendment is issued to reduce hours and dollar amounts for FY2010 and increase FY2011 by the same amounts.