

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 7

TO: LIMITED DISTRIBUTION – OHIO DEPARTMENT OF ADMINISTRATIVE SERVICES, HUMAN RESOURCES
DIVISION, BENEFITS OFFICE

FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES

SUBJECT: CONTRACT FOR BENEFITS CONSULTING SERVICES

Attached are pages 4, 5, 6 and 8 to this contract. Remove these pages from the existing contract and replace with the attached page on the effective and/or revision date.

This amendment is issued to adjust some funds from FY12 to FY13, delete one (1) line item and add two (2) new line items to the scope of work.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Carol Clingman CPPB
carol.clingman@das.state.oh.us

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

182179
Hewitt Associates LLC
5005 Rockside Road
Suite 1000
Independence, OH 44131
sandy.chochola@aonhewitt.com

COST SUMMARY

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>
Item 1 – Health Plan RFP. Estimated hours to perform the Work:		<u>520</u> hrs		
Cost to perform work:		<u>\$ 178,600</u>		
Item 2 - Consulting Service. Estimated hours to perform the Work:	<u>100</u> hrs	<u>118</u> hrs	<u>87</u> hrs	<u>102</u> hrs
Cost to perform work:	<u>\$ 40,000</u>	<u>\$ 46,600</u>	<u>\$ 34,600</u>	<u>\$ 40,000</u>
Item 3 - Collective Bargaining Preparation. Estimated hours to perform the Work:		<u>19</u> hrs	<u>68</u> hrs	
Cost to perform work:		<u>\$ 7,220</u>	<u>\$ 25,780</u>	
Item 4 – Annual Health Plan Renewals/Fees Estimated hours to perform the Work:				<u>91</u> hrs
Cost to perform work:				<u>\$ 32,400</u> (\$16,200 per plan; 2 plans)
Item 5 - Annual Rate Setting – Health Plans. Estimated hours to perform the Work:		<u>130</u> hrs	<u>26</u> hrs	<u>26</u> hrs
Cost to perform work:		<u>\$ 42,750</u> (\$8,550 per option; 5 options)	<u>\$ 8,550</u> (\$8,550 per option; 1 options)	<u>\$ 8,550</u> (\$8,550 per option; 1 options)
Item 6 - Audits/Assessments of Health Plans. Estimated hours to perform the Work:		<u>575</u> hrs	<u>575</u> hrs	
Cost to perform Claims & Operational Audits:		<u>\$ 165,300</u> (\$55,100 per audit; 3 audits)	<u>\$ 165,300</u> (\$55,100 per audit; 3 audits)	
Streamline Audits (not a complete operational audit)		<u>as determined necessary by HRD</u> hrs		
Cost to perform Streamline Audits:		<u>\$ 135,000</u> (\$45,000 per audit; 3 audits)		
Claims Audits for discontinued providers:		<u>266</u> hrs	<u>266</u> hrs	
Cost to perform Claims Audits		<u>\$ 80,000</u> (\$40,000 per audit; 2 audits)	<u>\$ 80,000</u> (\$40,000 per audit; 2 audits)	

*Item 3 and 4, FY12, hours and dollar amount have been reduced.

<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>
*Item 7 a. - Audits/Assessments of Providers. Estimated hours to perform the Work: Cost to perform the Work:				____ 383 ____ hrs \$ ____ 110,200 ____ (\$55,100 per audit; 2 audits)
*Item 7 b. Cross Accumulation Testing Cost to perform the Work:				* \$ ____ 10,000 ____ ((\$5,000 per testing; 2 tests)
Item 8 – Sample Based Claims Audit (FY 2009 - 2011) Cost to perform the Work:		(Included in Item 6)	(Included in Item 6)	
Item 9 – Sample Based Claims Audit (Post FY 2011). Cost to perform the Work:				(Included in Item 7)
Item 10 – Annual PHM Consulting. Estimated hours to perform the Work: Cost to perform the Work:		____ 211 ____ hrs \$ ____ 91,000 ____	____ 211 ____ hrs \$ ____ 91,000 ____	____ 159 ____ hrs \$ ____ 61,000 ____
*Item 11 – PHM Program Audit Estimated hours to perform the Work: Cost to perform the Work:		____ 180 ____ hrs \$ ____ 59,000 ____		* ____ 0 ____ hrs \$ ____ 0 ____
Item 12 – PHM Competitive Selection Process. Estimated hours to perform the Work: Cost to perform the Work:		____ 117 ____ hrs \$ ____ 41,040 ____	____ 143 ____ hrs \$ ____ 50,160 ____	
Item 13 – Annual Dental Plan Rate Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items	Distributed to other items	Distributed to other items
Item 14 - Annual Vision Plan Rate Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items per Amend. #2	Distributed to other items per Amend. #2	Distributed to other items per Amend. #2
Item 15 - Mental Health/Substance Abuse Admin Fee Setting. Estimated hours to perform the Work: Cost to perform the Work:		Distributed to other items per Amend. #6	Distributed to other items per Amend. #6	Distributed to other items per Amend. #6
Item 16 a. - Optional (Case Management). Estimated hours to perform the Work: Cost to perform the Work:			____ 330 ____ hrs \$ ____ 114,000 ____	
*Item 16 b. - Optional (Health Advocacy). Estimated hours to perform the Work: Cost to perform the Work:			* ____ 0 ____ hrs \$ ____ 0 ____	* ____ 104 ____ hrs \$ ____ 42,000 ____

*Change item 7 to 7a. Add new item 7b. Delete hours and funds for item 11. Move item 16b from FY12 to FY13.

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<u>DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)</u>	<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>
Item 16 c. - Optional (Compliance). Estimated hours to perform the Work:		<u>74</u> hrs	<u>121</u> hrs	<u>121</u> hrs
Cost to perform the Work:		\$ <u>31,600</u>	\$ <u>51,600</u>	\$ <u>51,600</u>
Item 16 d. - Optional (Stop-Loss Assessment). Estimated hours to perform the Work:		Distributed to other items per Amend. #6		
Cost to perform the Work:			*	*
*Item 16 e. - Optional (Review Voluntary Benefit Offerings). Estimated hours to perform the Work:			<u>0</u> hrs	<u>80</u> hrs
Cost to perform the Work:			\$ <u>0</u>	\$ <u>28,500</u>
Item 16 f. - Optional (Ad Hoc Consulting). Estimated hours to perform the Work:		<u>126</u> hrs	<u>160</u> hrs	<u>160</u> hrs
Cost to perform the Work:		\$ <u>48,367</u>	\$ <u>61,317</u>	\$ <u>61,316</u>
*Item 16g. - UBH Claims and Operational Audits. Estimated hours to perform the Work:			<u>360</u> hrs	<u>180</u> hrs
Cost to perform the Work:			\$ <u>110,000</u>	\$ <u>55,000</u>
Cross Accumulation Testing as part of the above UBH audits. Estimated hours to perform the Work:			<u>85</u> hrs	<u>34</u> hrs
Cost to perform the Work:			\$ <u>25,000</u> (\$5,000 per Cross Accumulation Testing; 5 provider plans)	\$ <u>10,000</u> (\$5,000 per Cross Accumulation Testing; 2 provider plans)
*Item 16h – Behavior Health Claims and Operational Audits Estimated hours to perform the Work:				<u>245</u> hrs
Cost to perform the Work:				\$ <u>85,000</u>
TOTAL NOT-TO-EXCEED COST PER FISCAL YEAR:	\$ <u>40,000</u>	\$ <u>926,477</u>	\$ <u>817,307</u>	\$ <u>595,566</u>

*Item 16 e moved from FY12 to FY13. Item 16g marked correctly. Add new item 16h. Change the amount for the total not-to-exceed cost to reduce FY12 \$106,500 and increase FY13 \$106,500.

SUMMARY OF AMENDMENTS

Amendment Number	Revision Date	Description
*7	08/29/11	Adjust some funds from FY12 to FY13. Remove one (1) line item. Add two (2) new line items to the scope of work.
6	08/15/11	To advise of realignment in hours and funding on Items 3, 4, 5, 7, 11, 15, 16a, 16b, 16d, 16f and UBH audits. No additional funds are required. Amendment also advises of a new contact person for the contract.
5	05/12/11	To advise of repagination of pages; add claims audits for discontinued health plan providers; and claims and operational audits, for United Behavioral Health contract with cross accumulation testing for appropriate Fiscal Years. Update FY11, FY12 and FY13 Not to Exceed Fiscal Year Totals increased by \$360,000 as result of the amendment changes.
4	03/25/11	To advise of realignment in hours and funding on Item 11 and Item 12. No additional funds are required.
3	2/17/11	Add three (3) additional audits and dollars for item number 6, reduce hours and dollars for item number 16c, increase hours and dollars for item number 16f and increase FY2011 not-to-exceed total by \$135,000.
2	9/15/10	Realign hours and funding within the Contract Cost Summary pages. No additional funds are required.
1	6/30/10	This amendment is issued to reduce hours and dollar amounts for FY2010 and increase FY2011 by the same amounts.

*Add amendment number 7.