Index No.: DAS065
Contract No.: CSP905210
Rev. Date 04/25/11

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 4

TO: DEPARTMENT OF ADMINISTRATIVE SERVICES (DAS), BENEFITS ADMINISTRATION SERVICES (BAS) OFFICE

FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES

SUBJECT: COMPETITIVE SEALED PROPOSAL - BENEFITS CONSULTING SERVICES

Attached are pages 5, 6 and 8 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

This amendment is issued to realign hours and funding on Item 11 and Item 12. No additional funds are required.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Carol Clingman
carol.clingman@das.state.oh.us

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:

http://www.ohio.gov/procure

Affected Contractor(s):

182179
Hewitt Associates LLC
5005 Rockside Road
Suite 1000
Independence, OH 44131
sandy.chochola@aonhewitt.com

DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)	FY 2010	FY 2011	FY 2012	FY 2013	
Item 7 - Audits/Assessments of Providers. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:				575 hrs $ 165,300 $ Included $ Included $ 165,300 ($55,100 per audit; 3 audits)	
Item 8 – Sample Based Claims Audit (FY 2009 - 2011) Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:		(Included in Item 6)	(Included in Item 6)		
Item 9 – Sample Based Claims Audit (Post FY 2011). Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:				(Included in Item 7)	
Item 10 – Annual PHM Consulting. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:	hrs $ $ Included $ Included $	211 hrs $ 91,000 $ Included $ Included $ 91,000	211 hrs $ 91,000 $ Included $ Included $ 91,000	159 hrs $ 61,000 $ Included $ Included $ 61,000	
Item 11 – PHM Program Audit. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:		180 hrs $ 59,000 $ Included $ Included $ 59,000			*
Item 12 – PHM Competitive Selection Process. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:		117 hrs $ 41,040 $ Included $ Included $ 41,040	143 hrs $ 50,160 $ Included $ Included $ 50,160		*
Item 13 – Annual Dental Plan Rate Setting. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:					
Item 14 - Annual Vision Plan Rate Setting. Estimated hours to perform the Work: Staff expenses: General and administrative expenses: Other (identify specifics): SUBTOTAL - Cost to perform the Work:					

* To advise of realignment in hours and funding on Item 11 and Item 12.

DESCRIPTION (Per Attachment One, Section D., Program Requirements – Scope of Work)	FY 2010	FY 2011	FY 2012	FY 2013
Item 15 - Mental Health/Substance Abuse Admin Fee Setting. Estimated hours to perform the Work:		28 hrs	28 hrs	28 hrs
Staff expenses:		$ 9,000	$ 9,000	$ 9,000
General and administrative expenses:		$ Included	$ Included	$ Included
Other (identify specifics):		$ Included	$ Included	$ Included
SUBTOTAL - Cost to perform the Work:		$ 9,000	$ 9,000	$ 9,000
Item 16 a. - Optional (Case Management). Estimated hours to perform the Work:			165 hrs	
Staff expenses:			$ 57,000	
General and administrative expenses:			$ Included	
Other (identify specifics):			$ Included	
SUBTOTAL - Cost to perform the Work:			$ 57,000	
Item 16 b. - Optional (Health Advocacy). Estimated hours to perform the Work:		104 hrs		
Staff expenses:		$ 42,000		
General and administrative expenses:		$ Included		
Other (identify specifics):		$ Included		
SUBTOTAL - Cost to perform the Work:		$ 42,000		
Item 16 c. - Optional (Compliance). Estimated hours to perform the Work:		74 hrs	121 hrs	121 hrs
Staff expenses:		$ 31,600	$ 51,600	$ 51,600
General and administrative expenses:		$ Included	$ Included	$ Included
Other (identify specifics):		$ Included	$ Included	$ Included
SUBTOTAL - Cost to perform the Work:		$ 31,600	$ 51,600	$ 51,600
Item 16 d. - Optional (Stop-Loss Assessment). Estimated hours to perform the Work:		40 hrs		
Staff expenses:		$ 15,200		
General and administrative expenses:		$ Included		
Other (identify specifics):		$ Included		
SUBTOTAL - Cost to perform the Work:		$ 15,200		
Item 16 e. - Optional (Review Voluntary Benefit Offerings). Estimated hours to perform the Work:			80 hrs	
Staff expenses:			$ 28,500	
General and administrative expenses:			$ Included	
Other (identify specifics):			$ Included	
SUBTOTAL - Cost to perform the Work:			$ 28,500	
Item 16 f. - Optional (Ad Hoc Consulting). Estimated hours to perform the Work:	hrs	126 hrs	74 hrs	74 hrs
Staff expenses:	$	$ 48,367	$ 28,367	$ 28,366
General and administrative expenses:	$ Included	$ Included	$ Included	$ Included $
Other (identify specifics):	$ Included	$ Included	$ Included	Included
SUBTOTAL - Cost to perform the Work:	$	$ 48,367	$ 28,367	$ 28,366
TOTAL NOT-TO-EXCEED COST PER FISCAL YEAR:	$ 40,000	$ 919,897	$ 612,837	$ 446,616 *

* To update FY11 and FY12 Not to Exceed Fiscal Year Totals as a result of realignment of hours and funding on Item 11 and Item 12.

SUMMARY OF AMENDMENTS

Amendment Number	Revision Date	Description
4	03/25/11	To advise of realignment in hours and funding on Item 11 and Item 12. No additional funds are required.
3	2/17/11	Add three (3) additional audits and dollars for item number 6, reduce hours and dollars for item number 16c, increase hours and dollars for item number 16f and increase FY2011 not-to-exceed total by $135,000.
2	9/15/10	Realign hours and funding within the Contract Cost Summary pages. No additional funds are required.
1	6/30/10	This amendment is issued to reduce hours and dollar amounts for FY2010 and increase FY2011 by the same amounts.