

STATE OF OHIO  
DEPARTMENT OF ADMINISTRATIVE SERVICES  
GENERAL SERVICES DIVISION  
OFFICE OF PROCUREMENT SERVICES  
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE  
AMENDMENT NO. 3

TO: LIMITED DISTRIBUTION - OHIO LOTTERY COMMISSION  
FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES  
SUBJECT: CONTRACT FOR CPA TO PROVIDE FINANCIAL REVIEW OF CORPORATE AND INDIVIDUAL FILINGS

Attached are pages 1 through 3 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

As a result of mutual agreement between the State of Ohio and the contractor, this amendment is issued to renew the subject contract an additional twelve (12) months, effective July 1, 2016 through June 30, 2017.

Contractor's address has also been updated.

All other prices, terms and conditions remain unchanged.

This Amendment, the Contract and any additional Amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

226443  
BDO USA LLP  
300 Spruce Street, Suite 100  
Columbus, OH 43215  
ahoelzer@bdo.com



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MANDATORY USE CONTRACT FOR: CPA TO PROVIDE FINANCIAL REVIEW OF CORPORATE AND INDIVIDUAL FILINGS

CONTRACT NUMBER: CSP903715

EFFECTIVE DATES: 08/22/14 TO 06/30/15

\* Renewal through 06/30/17

The Department of Administrative Services has accepted Proposals submitted in response to Request for Proposal (RFP) No. CSP903715 that opened on July 11, 2015. The evaluation of the Proposal responses has been completed. The Offeror listed herein has been determined to be the highest ranking Offeror and has been awarded a Contract for the services listed. The respective Proposal response including, Contract Terms & Conditions, any Proposal amendment, special Contract Terms & Conditions, specifications, pricing schedules and any attachments incorporated by reference and accepted by DAS become a part of this Services Contract.

This Requirements Contract is effective beginning and ending on the dates noted above unless, prior to the expiration date, the Contract is renewed, terminated, or cancelled in accordance with the Contract Terms and Conditions.

This Requirements Contract is available to the Ohio Lottery Commission as applicable.

The agency is eligible to make purchases of the contracted services in any amount and at any time as determined by the agency. The State makes no representation or guarantee that department will purchase the volume of services as advertised in the Request for Proposal.

This Requirements Contract and any Amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

\*Indicates renewal, effective 07/01/16.

CPA to Provide Review of Corporate and Individual Financial Filings  
CSP903715  
UNSPSC CATEGORY CODE: 884110000  
BUDGET: \$100,000.00 Annual estimated total for the Project

The Contract agreement, regarding and in reference to requested professional and technical services as it relates to each category, would be based on a blended hourly rate.

| Description of Work Category   | Estimated Hours for Application /review | Blended Hourly Rate Per Hour |
|--|---|------------------------------|
| OAKS Item Number: 26281<br><br>Review of the "Financial Viability" Section of the License application for prospective VLT technology providers, including all work and reports.  | 6 Hours Each                            | \$ 130.00                    |
| OAKS Item Number: 26282<br><br>Review of the "Personal Financial Statement" Section of the application for prospective employees requesting a Key Gaming License, including all work and reports.                                      | 5 Hours Each                            | \$ 130.00                    |
| OAKS Item Number: 26283<br><br>Financial review for certain corporate financial activities such as mergers, acquisitions, debt transactions, or other filings will be conducted on an as needed basis, including all work and reports. | Up to 120 Hours Total                   | \$ 245.00                    |

Invoices are to be submitted monthly in arrears for work completed each month. All costs and expenses incurred by the Contractor are to be included in the proposed cost.

CONTRACTOR INDEX

CONTRACTOR AND TERMS:

BID CONTRACT NO.: CSP903715-2



226443  
BDO USA LLP  
\*300 Spruce Street, Suite 100  
Columbus, OH 43215

TERMS: Net 30

CONTRACTOR'S CONTACT:

Annette Hoelzer

Office: (614) 488-3126  
E-Mail: [ahoelzer@bdo.com](mailto:ahoelzer@bdo.com)

\*Indicates update to Contractor's address 07/01/16.

SUMMARY OF AMENDMENTS

| Amendment Number | Effective Date | Description   |
|------------------|----------------|---|
| 3                | 07/01/16       | To renew the contract an additional twelve (12) months, effective July 1, 2016 through June 30, 2017. |
| 2                | 07/01/15       | To renew the contract an additional twelve (12) months, effective July 1, 2015 through June 30, 2016. |
| 1                | 01/27/15       | To change Contractor for this contract and add the Summary of Amendments page.                        |