

STATE OF OHIO  
DEPARTMENT OF ADMINISTRATIVE SERVICES  
GENERAL SERVICES DIVISION  
OFFICE OF PROCUREMENT SERVICES  
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE  
AMENDMENT NO. 2

TO: OHIO DEPARTMENT OF EDUCATION  
FROM: ROBERT BLAIR, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES  
SUBJECT: CONTRACT FOR OHIO FORMATIVE INSTRUCTION MODULES AND PROFESSIONAL DEVELOPMENT - RACE TO THE TOP

Attached are pages 2, 13 and 15 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

This amendment is issued to add the development of a video library to accompany the online learning modules.

All other prices, terms and conditions remain unchanged.

Questions regarding this Amendment and/or the Requirements Contract may be directed to:

Therese Gallego, CPPB  
therese.gallego@das.ohio.gov

This Amendment, the main Requirements Contract and any additional amendments thereto are available from the DAS Web site at the following address:

<http://www.ohio.gov/procure>

Affected Contractor(s):

73126  
Battelle for Kids (BFK)  
1160 Dublin Rd., Suite 500  
Columbus, OH 43215  
mpeters@battelleforkids.org

1. CONTRACT SUMMARY. The objective of this Project is to provide educators a deep understanding of the formative instruction process and how to think more formatively when designing and implementing high-quality instruction and assessment. Ohio will reach this objective through the creation and implementation of formative instruction professional development, including Web-based modules and regional professional development supported by regional formative instruction specialists.

In summary, the Contractor shall:

- a. Develop a plan, in collaboration with ODE, for the development and implementation plan of the 56 formative instruction modules, blended professional development, and associated regional professional development.
  - b. Develop, in partnership with English language arts, mathematics, science, and social studies content experts, approved by ODE, the content for the content-specific formative instruction modules.
  - c. Develop five (5) modules on the essentials of formative instruction by modifying the Contractor's existing modules as necessary to meet the needs of ODE.
  - d. Develop one (1) instructional leaders module and one (1) instructional supervisors module.
  - e. Develop 49 content-specific modules across grade Pre K-12 in English language arts, mathematics, science, and social studies.
  - f. Ensure each module is comprised of two (2) to four (4) segments of instruction.
  - g. \*Develop materials to support the formative instruction modules including participant and facilitators' guides, training materials, endorsement criteria, and competencies. Develop a video library to accompany the online learning modules.
  - h. Develop, in collaboration with ODE, a communication plan including managing delivery of Web content, portal design, and research findings.
  - i. Provide on-line access to modules for all administrators and teachers in the state of Ohio, free of cost.
  - j. Develop training materials for regional formative instruction specialists.
  - k. Train and support regional formative instruction specialists.
  - l. Develop and provide materials for regional formative professional development meetings (e.g., on-line module training).
  - m. Submit quarterly reports on the development and implementation of the Web-based professional development modules, support materials and resources, and training and support of regional formative instruction specialists.
  - n. Meet and communicate with ODE identified leadership for approval on every aspect of the development and implementation of the on-line modules and professional development.
  - o. Participate in and ensure the timelines for all established deliverables are met.
  - p. Provide technical assistance to ODE and educators and administrators in Ohio on the on-line modules and professional development.
  - q. Prepare, provide, present, and/or submit annual USDOE, ODE, and DAS project reporting requirements.
  - r. Ensure the Project is implemented, executed, and transitioned successfully.
  - s. Prepare and submit a final report at the end of the Project.
2. The general Terms and Conditions for the Contract are contained in Attachment Three of the RFP for Project. The Contract consists of:
    - a. The original RFP and any addendums.
    - b. The documents and materials incorporated by reference in the RFP.
    - c. The Contractors' Proposals, as amended, clarified, and accepted by the State.
    - d. The documents and materials incorporated by reference in the respective Offerors' Proposal and subsequent accepted clarifications.
    - e. Any related amendments issued subsequent to Contract award.

\*Indicates change 08/16/13.

\*CONTENT MODULE DEVELOPMENT

Development and Deployment of the 22 Formative Instruction Modules. The Work shall include: 22 = Content – Specific modules (Grades Pre K-12, English language arts, mathematics, science, and social studies) and associated materials.	
1. FIP oversight leadership and support of the module creation.	\$125,000
Help Desk Support for the Modules and On-line Access.	Included in FIP support
Migration from the BFK Learning Management System to ODE's new IIS system.	Included in FIP Support
2. 22= Content – Specific modules (Grades Pre K-12, English language arts, mathematics, science, and social studies) and associated materials.	\$70,000 per Module * 21 = \$1,470,000
*3. Develop a video library to accompany the online learning modules.	*\$ 500,000
<b>Total</b>	<b>*\$2,095,000</b>

Note: BFK charged only for 21 modules in year 3 rather than all 22 modules which will be delivered.

PROFESSIONAL DEVELOPMENT MATERIALS AND TRAINING

1. Develop and deliver Formative Assessment PD (Developing training materials, endorsement criteria, competencies).	
a. FIP Core Content 3 Training	\$18,750
b. FIP Core Content 3 Facilitation Training	\$18,750
c. FIP Core Content 4 Training	\$18,750
d. FIP Core Content 4 Facilitation Training	\$18,750
e. Lessons Learned Wrap up	\$6,000
f. Knowledge transfer with ODE	\$15,000
2. Develop and deliver training and support to formative instruction specialists in central Ohio and regionally.	
a. Revise FIP Core Content Training Plan	\$4,000
b. FIP Core Content 3 Pilot Feedback Collection Session (4)	\$75,000
c. FIP Core Content 4 Pilot Feedback Collection Session (4)	\$75,000
<b>Total</b>	<b>\$250,000</b>
<b>*Not-to-Exceed Total Project Cost</b>	<b>\$9,410,000</b>

All costs are in U.S. Dollars.

The State will not be responsible for any costs not identified.  
 There will be no additional reimbursement for travel or other related expenses.

The Not-to-Exceed Total Project Cost shall be the sum of the year's totals, and includes fiscal years 2012 – 2015.

\*Indicates change 08/16/13.

SUMMARY OF AMENDMENTS

Amendment Number	Effective Date	Description
2	08/16/13	This amendment issues to add development of a video library to accompany the online learning modules.
1	01/27/12	This amendment issued to update contract analyst, re-allocate funds for Professional Development Materials and Training (year 1), and to re-paginate pages 9 to 15.