

STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

AMENDMENT FOR CHANGE
AMENDMENT NO. 2

TO: LIMITED DISTRIBUTION - THE OHIO DEPARTMENT OF EDUCATION
FROM: HUGH QUILL, DIRECTOR, DEPARTMENT OF ADMINISTRATIVE SERVICES
SUBJECT: COMPETITIVE SEALED PROPOSAL - VALUE-ADDED ANALYSIS AND REPORTING

Attached are pages 1, 4 - 8 to this contract. Remove these pages from the existing contract and replace with the attached pages on the effective and/or revision date.

As a result of mutual agreement between the state of Ohio and the contractor, this amendment is issued to renew the subject contract an additional 12 months, effective 07/01/10 through 06/30/11; indicate contract repagination beginning on page 4; add information pertaining to contract requirements and deliverables for the renewal term; amend the cost summary information to reflect contract price reduction, and modify the Summary of Amendments page.

All other prices, terms and conditions remain unchanged.

Dana L. King, CPPB
dana.king@das.state.oh.us

This Amendment, the Contract and any additional Amendments thereto are available from the DAS Web site at the following address:



<http://www.ohio.gov/procure>

Affected Contractor(s):

0000094684

SAS Institute Inc.
World Headquarters
100 SAS Campus Dr.
Cary, NC 27513-8617

e-mail: June.Rivers@sas.com



STATE OF OHIO
DEPARTMENT OF ADMINISTRATIVE SERVICES
GENERAL SERVICES DIVISION
OFFICE OF PROCUREMENT SERVICES
4200 SURFACE ROAD, COLUMBUS, OH 43228-1395

REQUIREMENTS CONTRACT: VALUE-ADDED ANALYSIS AND REPORTING

CONTRACT NUMBER: CSP900908

EFFECTIVE DATES: 10/05/07 TO 06/30/09
Renewal through 06/30/2011

The Department of Administrative Services has accepted Proposals submitted in response to Request for Proposal (RFP) No. CSP900908 that opened on July 2, 2007. The evaluation of the Proposal responses has been completed. The Offeror listed herein has been determined to be the highest ranking Offeror and has been awarded a Contract for the services listed. The respective Proposal response including, Contract Terms & Conditions, any Proposal amendment, special Contract Terms & Conditions, specifications, pricing schedules and any attachments incorporated by reference and accepted by DAS become a part of this Services Contract.

This Requirements Contract is effective beginning and ending on the dates noted above unless, prior to the expiration date, the Contract is renewed, terminated, or cancelled in accordance with the Contract Terms and Conditions.

This Requirements Contract is available to the Ohio Department of Education as applicable.

The agency is eligible to make purchases of the contracted services in any amount and at any time as determined by the agency. The State makes no representation or guarantee that department will purchase the volume of services as advertised in the Request for Proposal.

Questions regarding this and/or the Services Contract may be directed to:

Dana King, CPPB
dana.king@das.state.oh.us

This Requirements Contract and any Amendments thereto are available from the DAS Web site at the following address:



<http://www.ohio.gov/procure>

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Invoices shall include itemization of services by date services were provided, the total number of students used to determine the payment, and the total amount due. The final invoice under this Contract will be submitted by the Contractor to the ODE no later than 120 days after the Contract expiration date.

12. UNSPSC Category Code: 8010000

13. OAKS Item ID: 11442.

**** Modifications for 2009-2010 and 2010-2011 Contract Renewal July 1, 2010 through June 30, 2011**

14. Contract Requirement Synopsis item 8. Is updated as follows: Have access to the following test data, which will be available after the 2009-2010 testing administration:

- a. 2009-2010—Ohio Achievement Tests, 3rd grade, Reading, Math
- b. 2009-2010—Ohio Achievement Tests, 4th grade, Reading, Math
- c. 2009-2010—Ohio Achievement Tests, 5th grade, Reading, Math, Science,
- d. 2009-2010—Ohio Achievement Tests, 6th grade, Reading, Math
- e. 2009-2010—Ohio Achievement Tests, 7th grade, Reading, Math
- f. 2009-2010—Ohio Achievement Tests, 8th grade, Reading, Math, Science
- g. 2009-2010—Ohio Graduation Tests, 10th grade, Reading, Math, Writing, Science, Social Studies

15. Have access to the following test data, which will be available after the 2010-2011 testing administration:

- a. 2010-2011—Ohio Achievement Tests, 3rd grade, Reading, Math
- b. 2010-2011—Ohio Achievement Tests, 4th grade, Reading, Math
- c. 2010-2011—Ohio Achievement Tests, 5th grade, Reading, Math, Science,
- d. 2010-2011—Ohio Achievement Tests, 6th grade, Reading, Math
- e. 2010-2011—Ohio Achievement Tests, 7th grade, Reading, Math
- f. 2010-2011—Ohio Achievement Tests, 8th grade, Reading, Math, Science
- g. 2010-2011—Ohio Graduation Tests, 10th grade, Reading, Math, Writing, Science, Social Studies

16. Clarifications and Modifications section 10 – Specific deliverables is updated as follows:

- a. Contractor 1: Development Plan and Statistical Documentation – May 2010
- b. Contractor 2: Quality assurance checks, as mutually agreed upon – Summer/Fall 2010
- c. Contractor 3: Scale Stabilization Process as defined by Technical Report on ODE Web Site – Summer 2010
- d. Contractor 4: Reports (School Year 2009- 10 value-added data) – Summer 2010
- e. Contractor 5: Management of process to obtain student name/ student ID crosswalk from LEA's for the purpose of including student names in the restricted access web reports – Summer 2010
- f. Contractor 6: Web Reporting Availability – Summer/Fall 2010
- g. Contractor 7: Report (School Year 2009-10 AYP data set) – Summer 2010
- h. Contractor 8: Development Plan and Preparation for School Year 2010-11 Value-added Reports – Winter 2011
- i. Contractor 9: Quality assurance checks, as mutually agreed upon - Summer/Fall 2011
- j. Contractor 10: Scale Stabilization Process as defined by Technical Report on ODE Web Site – Summer 2011
- k. Contractor 11: Reports (School Year 2010-11 value-added data) – Summer 2011
- l. Contractor 12: Management of process to obtain student name/ student ID crosswalk from LEA's for the purpose of including student names in the restricted access web reports – Summer 2011
- m. Contractor 13: Web Reporting Availability – Fall 2011
- n. Contractor 14: Report (School Year 2010 - 11 AYP data set) – Summer 2011
- o. Contractor 15: Research and Development – Data Sets shall be created, stored, and analyzed at the direction of the ODE.
- p. Contractor 16: Demonstration Site updates

* Indicates contract repagination beginning on page 4 of the Contract.

** Indicates the addition of information pertaining to contract requirements and deliverables for the renewal term.

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17. Clarifications and Modifications section 11 – Billing/Payment is updated as follows: Payment to the Contractor from FY 2010 appropriations is based on ODE acceptance of Contractor deliverables 1 through 6 above. The amount will be calculated at a rate per School Year 2009 - 10 grades 4th through 8th students tested.

Payment for Contractor deliverable 1 will be 50% of the amount computed by multiplying the estimated number of students tested in School Year 2009 - 10 grade times the negotiated rate. Final payment shall be made upon accepted delivery of Contractor deliverables 2, 3, 4, 5, and 6. Final payment shall be calculated by multiplying the actual number of School Year 2007 - 08 4th through 8th grade students tested times the negotiated rate less the amount paid for Contractor deliverable 1.

Additionally, the cost of providing the Statewide AYP file (Contractor 7) with student level information to enable AYP calculations for the ODE growth model will be made from FY 2010 appropriations as a flat fee upon receipt of the data and invoice.

Payment to the Contractor from FY 2011 appropriations is based on ODE acceptance of School Year 2010 - 11 Contractor deliverables 9 through 13.

Upon completion and ODE acceptance of Contractor deliverable 8, ODE will pay the Contractor an amount equal to 50% of the estimated number of School Year 2010 - 11 4th to 8th grade students taking the achievement tests times the negotiated rate. Final payment shall be made upon accepted delivery of Contractor deliverables 9, 10, 11, 12 and 13. Final payment shall be calculated by multiplying the actual number of School Year 2010 - 11 4th to 8th grade students tested times the negotiated rate less the amount paid for Contractor deliverable 8.

Additionally, the cost of providing the Statewide AYP file (Contractor deliverable 14) with student level information to enable AYP calculations for the ODE growth model will be made from FY2011 appropriations as a flat fee upon receipt of the data and invoice.

Payment for Contractor deliverable 15 shall be paid as a lump sum at the end of the fiscal year based on the number of days (not to exceed 50 per fiscal year) and the negotiated rate. Payment for Contractor deliverable 16 shall be paid as a lump sum upon provision of the deliverable.

Invoices shall include itemization of services by date services were provided, the total number of students used to determine the payment, and the total amount due. The final invoice under this Contract will be submitted by the Contractor to the ODE no later than 120 days after the Contract expiration date.

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Indicates the addition of information pertaining to contract requirements and deliverables for the renewal term.

COST SUMMARY TABLE

Value-added deliverables are computed based on a maximum of 150,000 students per grade level. Actual Payment shall be computed based on the actual number of students processed times the Offeror's proposal of \$2.00 per student.

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DESCRIPTION	COST FY 2008	COST FY 2009	COST FY 2010	COST FY 2011
VALUE-ADDED DELIVERABLES:				
DEVELOPMENT PLAN AND STATISTICAL DOCUMENTATION	\$900,000.00	\$900,000.00	\$ 834,035.00	\$ 834,035.00
QUALITY ASSURANCE CHECKS AND SCALE STABILIZATION	\$ 90,000.00	\$ 90,000.00	\$ 100,000.00	\$ 100,000.00
DELIVERABLE VALUE-ADDED REPORTS (DISTRICT, SCHOOL, AND STUDENT REPORTS AND DATA SETS)	\$630,000.00	\$630,000.00	\$ 600,000.00	\$ 600,000.00
WEB REPORTING AVAILABILITY	\$180,000.00	\$180,000.00	\$ 180,000.00	\$ 180,000.00
REPORT AYP DATA SET	\$ 14,600.00	\$ 14,600.00	\$ 14,600.00	\$ 14,600.00
RESEARCH AND DEVELOPMENT (MAXIMUM OF 50 DAYS PER YEAR)	\$ 36,500.00	\$ 36,500.00	\$ 91,250.00	\$ 91,250.00
DEMONSTRATION SITE (CONTRACTOR DELIVERABLE 16)	\$ 1,000.00	\$ 1,000.00	\$ 10,000.00	\$ 10,000.00
ANNUAL TOTALS	\$1,852,100.00	\$1,852,100.00	\$1,829,885.00	\$1,829,885.00

NOTE: All pricing is reflected in U.S. Dollars.

* Indicates a revised cost summary table.

CONTRACTOR INDEX

TERMS (All Contractors): Net 30 Days

CONTRACTOR'S CONTACT INFORMATION, TERMS, and PAYMENT ADDRESS INFORMATION:

CONTRACTOR: CONTRACT NO.: CSP900908-1 (06/30/11) *

0000094684

Dr. June Rivers

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* Indicates a change in the Contract expiration date.

SUMMARY OF AMENDMENTS

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<u>AMENDMENT NUMBER</u>	<u>REVISION DATE</u>	<u>DESCRIPTION</u>
2	06/28/10	Renew contract through June 30, 2011 by Mutual Agreement, contract repagination beginning on page 4; add information pertaining to contract requirements and deliverables for the renewal term; amend the cost summary information to reflect contract price reduction, and modify the Summary of Amendments page.
1	01/12/09	Renew contract through June 30, 2010 by Mutual Agreement and add the Summary of Amendments page.

* Indicates a modification to the Summary of Amendments table.